

DISCRETIONARY TRUST TAX RETURN

To be delivered by disponent under Section 46 (15) of the Capital Acquisitions Tax (CAT) Act, 2003,
in respect of property becoming subject to a Discretionary Trust on or after 11 February, 1999



A. THE DISPONER

PPS No.

Name

Address

Domicile

B. RELEVANT DETAILS

Date of principal instrument relating to the trust

/ /

Trust PPS Number

(a copy to be attached if none has already been forwarded)

Date of disposition

/ /

(Where property has become subject to the Trust on different dates on or after 11 February, 1999 please complete a separate return in respect of each disposition)

C. OBJECTS OF THE TRUST

List here the names and addresses of the living objects of the Trust

D. TRUSTEES

List here the names and addresses of the present Trustees of the Trust

E. PROPERTY BECOMING SUBJECT TO THE DISCRETIONARY TRUST

List here property becoming subject to the discretionary trust at the date of the disposition referred at B above

Estimated Market Value at
date of Disposition

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F. DECLARATION

I/We declare that to the best of my knowledge, information and belief, the information given in this form is correct and complete.

Signed:

Date:

/ /

Name and address of the person to whom
correspondence should be addressed

Further assistance in completing the
return can be obtained by contacting

The Revenue Commissioners,
East & South East,
C.A.T. Customer Service,
1st Floor Plaza Complex,
Belgard Road,
Tallaght, Dublin 24
(01) 6341875

Agent's Ref. No. _____

Agent's Code _____

Revenue

Cáin agus Custaim na hÉireann
Irish Tax and Customs

