Application for Increased Exemption on Lump Sum Payments on Redundancy or Retirement

Name of Claimant

Address

PPS Number

Employer Number

Repayments
Tax refunds can be paid by cheque to your address or by transfer to your Irish bank account. If you wish to have any refund which you may be due paid directly to your Irish bank account, please supply your bank account details:

Sort Code 9 - - - **Account Number**

Note: Any subsequent Revenue refunds will be made to this bank account unless otherwise notified. It is not possible to make a refund directly to a foreign bank account.

4 Year Rule
A claim for tax relief must be made within 4 years after the end of the tax year to which the claim relates.

This form should be sent to your local Revenue Office, whose address can be found on any correspondence received or by inputting your PPS Number into the Contact Locator on **www.revenue.ie**

Declaration which must be completed
I declare that:
(insert ☒ as appropriate)

This is my first ever lump sum payment ☐

I have not, in the last ten tax years, claimed any reliefs in respect of a lump sum received from this employer or a previous employer ☐

Signature

Date D D M M Y Y Y Y

E-Mail

Telephone Number