

Form 12

Tax Return for the year 2006 (Employees, Pensioners & Non-Proprietary Directors)



Your PPS Number

□ □ □ □ □ □ □ □

Please quote this number in all correspondence or when calling at your Revenue office

Office Hours Monday - Friday 9.30 a.m. - 5.00 p.m.

[Empty box for return address]

This form is to be completed and returned to your local Revenue Office on or before 31 October 2007.

Use any envelope and write "FREEPOST" above the address

NO STAMP REQUIRED

Return address

[Empty box for return address]

RETURN OF INCOME, CHARGES AND CAPITAL GAINS FOR THE YEAR ENDED 31 DECEMBER 2006 CLAIM FOR TAX CREDITS, ALLOWANCES AND RELIEFS FOR THE YEAR ENDED 31 DECEMBER 2006

This tax Return should be completed by a person whose source of income is from a PAYE employment or pension or by a non-proprietary company director who pays all his/her Income Tax under the PAYE system.

NOTICE: YOU ARE HEREBY REQUIRED, UNDER SECTION 879 TAXES CONSOLIDATION ACT 1997, BY THE INSPECTOR OF TAXES NAMED ABOVE TO PREPARE AND DELIVER, ON OR BEFORE 31 OCTOBER 2007, A TAX RETURN ON THIS PRESCRIBED FORM FOR THE YEAR 1 JANUARY 2006 TO 31 DECEMBER 2006.

NOTE:

Section 14 Finance Act 2005 amends the definition of a "chargeable person" for Self-Assessment purposes. An individual who is in receipt of income chargeable to tax under the PAYE system but who is also in receipt of gross non-PAYE income of €50,000 or more from other sources, such as trading, professional or rental income etc but where this income has been reduced to nil or to a negligible amount because of deductions, losses, allowances and other reliefs, is regarded as a 'chargeable person'. An individual who is a 'chargeable person' for the purposes of Self-Assessment Income Tax should complete a Pay and File Income Tax Return Form 11 or Form 11E.

The Capital Gains Tax Self-Assessment system applies to all individuals, including directors.

Penalties: The law provides for penalties for failure to make a return, or the making of a false return, or helping to make a false return, or claiming tax credits, allowances or reliefs which are not due. These penalties include fines up to €126,970, up to double the tax in question, and/or imprisonment.

YOU MUST SIGN THIS DECLARATION

I DECLARE that, to the best of my knowledge and belief, this form contains a correct return in accordance with the provisions of the Taxes Consolidation Act 1997 (TCA 1997) of:

- All the sources of my income, and the amount of income derived from each source in the year 2006, and
- All disposals of chargeable assets and the amount of chargeable gains which accrued to me in the year 2006.

I DECLARE that, to the best of my knowledge and belief, all the particulars given as regards tax credits, allowances and reliefs claimed and as regards outgoing and charges are stated correctly.

Signature Date

Capacity of Signatory

Main Residence Address

Telephone Number

INT. VERSION 2006

Agent's Details: Tax Adviser Identification No. (TAIN) Client's Ref.

This Form 12 is to be completed by a person whose main source of income is from a PAYE employment or pension or a non-proprietary company director who pays all his/her Income Tax under the PAYE system.

To assist you in completing this return, each section of the form has been separated into the different categories of income, tax credits, allowances and reliefs as set out below. For further information on the content of this form, you should refer to the Guide to Completing 2006 Tax Returns available from Revenue's website www.revenue.ie, from any Revenue office or from Revenue's Forms & Leaflets Service at Lo-Call 1890 30 67 06 (ROI only) (00353 1 6744050 if calling from outside ROI).

Refunds

If you wish to have any refund paid directly to your Irish bank account, please supply your bank account details below:

Sort Code

Account Number

Tax Refunds can be paid by cheque or to your Irish bank account. It is not possible to make a refund directly to a foreign bank account.

Panel

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◆ Employments (Including Foreign Employments in the State), Offices, Pensions, Non-Proprietary Directorships, etc.	3
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How to fill in this Return

1. Use CAPITAL LETTERS. Write clearly and accurately within boxes. Do not join your writing.
2. Insert (✓) clearly in any relevant tick box as required.
3. Any panel(s) or sections(s) that do not require an entry should be left blank.
4. In date boxes enter the format of Date / Month / Year, see example of correct and incorrect entries below.
5. All monetary entries, including entries in the Foreign Income panels, should be in Euro denomination. Do not enter € symbol.
6. Enter figures in whole Euro - ignore cent. Round down your income to the nearest Euro, and round up your credits, allowances, reliefs, expenses and tax paid to the nearest Euro - it is to your benefit.

<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">CORRECT</div> <div style="text-align: center; margin: 5px 0;">↓</div> <div style="display: flex; justify-content: space-around; align-items: center;"> <input checked="" type="checkbox"/> <input type="checkbox"/> </div> <div style="text-align: center; margin-bottom: 5px;"> P H A R M A C I S T </div> <div style="display: flex; justify-content: space-between; margin-bottom: 5px;"> <div style="border: 1px solid black; padding: 2px;">0</div> <div style="border: 1px solid black; padding: 2px;">1</div> <div style="border: 1px solid black; padding: 2px;">0</div> <div style="border: 1px solid black; padding: 2px;">1</div> <div style="border: 1px solid black; padding: 2px;">2</div> <div style="border: 1px solid black; padding: 2px;">0</div> <div style="border: 1px solid black; padding: 2px;">0</div> <div style="border: 1px solid black; padding: 2px;">0</div> </div> <div style="display: flex; justify-content: space-between; 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PPS No.

□□□□□□□□

5 - Social Welfare Pension/Disability Benefit/Occupational Injury Benefit/Unemployment Benefit/Carer's Allowance

Self

Spouse

State type of payment

□□□□□□□□

□□□□□□□□

Taxable Amount of payment in 2006

□□□□,□□□□.00

□□□□,□□□□.00

6 - Other Payments (e.g. Payments received on commencement of employment or in consideration of change in conditions of employment)

Name of Payer(s)

□□□□□□□□

□□□□□□□□

Gross Amount of payment(s)

□□□□,□□□□.00

□□□□,□□□□.00

Nature of Benefit(s)

□□□□□□□□

□□□□□□□□

Amount chargeable to tax

□□□□,□□□□.00

□□□□,□□□□.00

If you wish to claim Top Slicing Relief (TSR) in relation to any lump sum(s) you and/or your spouse received on Redundancy/Retirement in 2006 please tick here

7 - Benefits from Employments/Non-Proprietary Directorships

Most benefits-in-kind are now taxed at source, however, payments under PRSAs and certain Shares are not. Any taxable benefits from these sources should be entered here.

Nature of Benefit

□□□□□□□□

□□□□□□□□

Taxable benefits: (not taxed at source under PAYE)

□□□□,□□□□.00

□□□□,□□□□.00

8 - Employments/Offices/Pensions not subject to PAYE deductions

Description of Income

□□□□□□□□

□□□□□□□□

Amount of Income

□□□□,□□□□.00

□□□□,□□□□.00

9 - Credit for Professional Services Withholding Tax

Gross amount of withholding tax on fees for professional services in basis period for 2006.

□□□□,□□□□.00

□□□□,□□□□.00

INCOME FROM A TRADE or PROFESSION

10 - Income from a Trade or Profession

(Gross Income less than €50,000)

TRADE 1/
PROFESSION 1

TRADE 2/
PROFESSION 2

Tick box(es) to indicate to whom the income in each column refers.

Self

Spouse

Self

Spouse

Description of Trade or Profession

□□□□□□□□

□□□□□□□□

Commencement Date

□□ □□ □□□□

□□ □□ □□□□

Accounting Period End Date

□□ □□ □□□□

□□ □□ □□□□

Gross Income

□□□□,□□□□.00

□□□□,□□□□.00

Net Trading Profit

□□□□,□□□□.00

□□□□,□□□□.00

Net Trading Loss

□□□□,□□□□.00

□□□□,□□□□.00

Please tick if you wish to elect to set any loss in this trade made in the year 2006 against your other income under Section 381 TCA 1997.

PPS No.

□□□□□□□□

14 - Payments received under a legally enforceable maintenance arrangement from which Irish Tax was not deducted

Self

Spouse

Gross Amounts
(Exclude any amounts in respect of children)

□□□□,□□□□.00

□□□□,□□□□.00

15 - Untaxed Income Arising in the State

Government Stocks

□□□□,□□□□.00

□□□□,□□□□.00

Exchequer Bills

□□□□,□□□□.00

□□□□,□□□□.00

Credit Union Dividends

□□□□,□□□□.00

□□□□,□□□□.00

Other Investments

□□□□,□□□□.00

□□□□,□□□□.00

Total untaxed income arising in the state

□□□□,□□□□.00

□□□□,□□□□.00

16 - Irish Deposit Interest

Number of ordinary Deposit Accounts held

□□

□□

Gross interest received (on which DIRT was deducted)

□□□□,□□□□.00

□□□□,□□□□.00

Gross interest received from Special Savings Account(s)/
Special Share Account(s)/Special Term Share Account(s)

□□□□,□□□□.00

□□□□,□□□□.00

If you are exempt from income tax and you or your spouse are either 65 or over or permanently incapacitated please tick the box

17 - Income from which Irish tax was deducted

(State Gross Amount)

(a) Annuities

□□□□,□□□□.00

□□□□,□□□□.00

(b) Covenants

□□□□,□□□□.00

□□□□,□□□□.00

(c) Settlements

□□□□,□□□□.00

□□□□,□□□□.00

(d) Legally enforceable Maintenance

□□□□,□□□□.00

□□□□,□□□□.00

(e) Estate Income

□□□□,□□□□.00

□□□□,□□□□.00

Total Irish Taxed Income [(a) to (e) inclusive]

□□□□,□□□□.00

□□□□,□□□□.00

18 - Distributions (“Dividends”) of Companies Resident in the State

Gross amount of Dividends from Irish Resident Companies
(from which Dividend Withholding Tax was deducted)

□□□□,□□□□.00

□□□□,□□□□.00

19 - Exempt Income for Childcare Services

I confirm that I have notified the relevant person recognised by the Health Service Executive that I am providing **Childcare Services** and elect to have the **gross income**, before expenses, in respect of these services exempted from income tax (to elect enter the gross income received)

□□□□,□□□□.00

□□□□,□□□□.00

PPS No.

□□□□□□□□

29 - Exempt Income from Personal Injury

Self

Spouse

Amount of Gross Income

□□□,□□□□.00

□□□,□□□□.00

Tax deducted on Income

□□□,□□□□.00

□□□,□□□□.00

ANNUAL PAYMENTS, CHARGES AND INTEREST PAID

30 - Rent paid to Non-Resident Landlord

Gross amount of rent paid in the year 2006

□□□,□□□□.00

□□□,□□□□.00

31 - Retainable Charges (e.g. Annuities)

Gross Amount of Annual Payment

□□□,□□□□.00

□□□,□□□□.00

Date of Payment

□□ □□ □□□□

□□ □□ □□□□

32 - Payments made under Legally Enforceable Maintenance Arrangements

(a) From which no tax was deducted prior to payment

Gross Amount of annual payment

□□□,□□□□.00

□□□,□□□□.00

Date of payment

□□ □□ □□□□

□□ □□ □□□□

(b) From which tax was deducted prior to payment

Gross Amount of annual payment

□□□,□□□□.00

□□□,□□□□.00

Date of payment

□□ □□ □□□□

□□ □□ □□□□

33 - Deeds of Covenant

Whom is the covenant in respect of:

Permanently Incapacitated Minor (Other than parent to own child)

□

□

Permanently Incapacitated Adult

□

□

Adult aged 65 or over*

□

□

Name of Covenantee

□□□□□□□□

□□□□□□□□

Relationship to the Covenantee

□□□□□□□□

□□□□□□□□

Original Date of the Deed of Covenant

□□ □□ □□□□

□□ □□ □□□□

Gross Amount of the Annual Payment

□□□,□□□□.00

□□□,□□□□.00

*Restricted Amount (5% of Total Income in respect of covenants to adults aged 65 or over)

□□□,□□□□.00

□□□,□□□□.00

PPS No.

□□□□□□□□

36 - Retirement Annuity Contracts (RACs)

Self

Spouse

If you or your spouse availed of the Government Incentive for SSIA holders to invest some of all your SSIA proceeds into a pension product, do not include those amounts in this Return.

If you are claiming relief in respect of RACs state the source(s) of your non-pensionable earnings

□□□□□□□□

□□□□□□□□

If you are a Specified Sportsman (Schedule 23A TCA 1997) please tick the box(es)

If you are a member of a Pre-Approved Pension Scheme please tick the box(es)

Total Amount paid in 2006 (for which relief has not been claimed or granted in 2005)

□□□,□□□□.00

□□□,□□□□.00

Amount of RAC contributions already relieved under the net pay arrangement in 2006

□□□,□□□□.00

□□□,□□□□.00

Amount paid in a prior year for which relief has not been obtained

□□□,□□□□.00

□□□,□□□□.00

Amount paid between 1 January 2007 and 31 October 2007 for which relief has not already been granted and for which relief is being claimed for 2006

□□□,□□□□.00

□□□,□□□□.00

Total Amount of RAC Relief claimed in 2006

□□□,□□□□.00

□□□,□□□□.00

37 - Overseas Pension Plans: Migrant Member Relief

Amount claimed by 'relevant migrant member' in respect of a 'qualifying overseas pension plan'

□□□,□□□□.00

□□□,□□□□.00

Amount paid between 1/1/2007 and 31/10/2007 for which relief has not already been granted and for which relief is being claimed in 2006

□□□,□□□□.00

□□□,□□□□.00

Total amount of Migrant Member Relief claimed in 2006

□□□,□□□□.00

□□□,□□□□.00

Amount paid in a prior year, for which relief has not been obtained

□□□,□□□□.00

□□□,□□□□.00

38 - Mortgage Interest Relief

On a loan used for the purchase, repair, development or improvement of your main residence where Tax Relief at Source (TRS) was NOT granted

Amount of Loan

□□□,□□□□.00

□□□,□□□□.00

Date loan taken out

□□ □□ □□□□

□□ □□ □□□□

If you are a first time buyer please tick the box(es)

Tick the box if the loan is in joint names

How many Loan Account Holders are there

□

□

Amount of Interest which was not relieved at source (Include deemed interest if loan is at a preferential rate)

□□□,□□□□.00

□□□,□□□□.00

39 - Bridging Loan Interest

Date loan taken out

□□ □□ □□□□

□□ □□ □□□□

Amount of qualifying bridging loan interest for this year

□□□,□□□□.00

□□□,□□□□.00

CLAIM FOR TAX CREDITS, ALLOWANCES AND RELIEFS FOR THE YEAR 2006

40 - Home Carer Tax Credit

Tick appropriate box to indicate the dependent (other than the spouse of the claimant) for whom care is being provided:

Child

Permanently Incapacitated Individual

Individual aged 65 or over

Dependent Relative living within 2km of claimant

PPS No.

□□□□□□□□

47 - Employing a Carer

Self

Spouse

If you, your spouse or a relative were permanently incapacitated by reason of mental or physical infirmity and you employed a carer tick [x] the appropriate box(es).

For whom was the carer employed? Self [] Spouse [] Relative []

Net cost of employing a carer in the year 2006 (After deducting any payments received from the Health Service Executive, etc.)

□□□□,□□□□.00

□□□□,□□□□.00

48 - Permanent Health Insurance (if not deducted from Gross Pay by Employer)

Name of Insurer

□□□□□□□□□□

□□□□□□□□□□

Amount paid in the year 2006

□□□□,□□□□.00

□□□□,□□□□.00

49 - Medical Insurance

Amount paid in the year 2006 for which tax relief was not granted at source or if your employer paid medical insurance premiums on your behalf to an authorised insurer (e.g. VHI, BUPA, VIVAS Health, etc.) in the year 2006, state the gross amount paid

□□□□,□□□□.00

□□□□,□□□□.00

50 - Business Expansion Scheme

Amount of Seed Capital claimed in 2006

□□□□,□□□□.00

□□□□,□□□□.00

Amount of BES claimed in 2006

□□□□,□□□□.00

□□□□,□□□□.00

51 - Film Relief

Amount claimed in 2006

□□□□,□□□□.00

□□□□,□□□□.00

Relief Carried Forward from Previous Year

□□□□,□□□□.00

□□□□,□□□□.00

52 - Tuition Fees Paid

If you are claiming for more than one course, please provide full details of any additional courses on a separate sheet and attach it to the back of this Form 12.

Type of Course (e.g. Third Level Undergraduate, Postgraduate, Information Technology or Foreign Language Training Courses.)

□□□□□□□□□□

□□□□□□□□□□

Duration of Course (Number of Years)

□

□

Name of Course

□□□□□□□□□□

□□□□□□□□□□

Name of College or Course provider

□□□□□□□□□□

□□□□□□□□□□

Amount of Qualifying Fees received in the 2006 academic year

□□□□,□□□□.00

□□□□,□□□□.00

PPS No.

□□□□□□□□

58 - Transborder Relief

Self

Spouse

To claim Transborder Relief an individual must be an Irish Resident, hold the foreign employment for a continuous period of at least 13 weeks in a country with which Ireland has a Double Taxation Agreement and he/she must be present in the State for at least one day in each of those weeks

Country in which employment took place

□□□□□□□□

□□□□□□□□

If you are claiming Split-Year Treatment please tick the box(es)

Amount of salary on which you are claiming Transborder Relief

□□□□,□□□□.00

□□□□,□□□□.00

59 - Health Expenses

(Please complete a Form Med 1)
State the amount claimed for the year 2006

□□□□,□□□□.00

□□□□,□□□□.00

60 - Rent Tax Credit

Address of rented property

□□□□□□□□
□□□□□□□□
□□□□□□□□

□□□□□□□□
□□□□□□□□
□□□□□□□□

Rent payable to:

Private Landlord

Business

Agent

Non-Resident Landlord

Name of Landlord/Business/Agent

□□□□□□□□

□□□□□□□□

Address of Landlord/Business/Agent

□□□□□□□□
□□□□□□□□
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□□□□□□□□
□□□□□□□□

Tax Registration Number of Landlord
(e.g. PPS Number if known)

□□□□□□□□

□□□□□□□□

Date Tenancy Commenced

□□□□□□□□

□□□□□□□□

Amount of rent payable in 2006

□□□□,□□□□.00

□□□□,□□□□.00

61 - Revenue Job Assist

Name of employer

□□□□□□□□

□□□□□□□□

Please tick Year of Claim:

Year 1

Year 1

Year 2

Year 2

Year 3

Year 3

62 - Employee Share Purchase

Total cost of new ordinary shares

□□□□,□□□□.00

□□□□,□□□□.00

Date of purchase

□□□□□□□□

□□□□□□□□

Relief granted in prior years (S.479 TCA 1997)

Note: Lifetime Limit = €6,350

□□□□,□□□□.00

□□□□,□□□□.00

PPS No.

□□□□□□□□

64 - PROPERTY BASED INCENTIVES ON WHICH RELIEF IS CLAIMED IN 2006

You are required to provide the following information in support of your claim to any of the following reliefs. You should note that the details required are the "specified details" referred to in Section 1052(1)(aa) and Section 1084(1)(b)(ib) TCA 1997 and that any failure to fully and correctly complete this panel may leave you liable to penalties under Section 1052 TCA 1997 and/or a surcharge under Section 1084 TCA 1997.

Enter the amount of the annual cost of the relief, that is the amount claimed in the year, excluding amounts carried forward into the year either as losses or capital allowances, and before deducting any amount of unused losses and/or capital allowances which will be carried forward to subsequent years.

Table with columns: Residential Property, Sections in TCA 1997, Owner Occupier S.372 AR, Investor - Lessor S.372 AP/AU. Rows include Urban Renewal, Town Renewal, Seaside Resort, Rural Renewal, Living over the Shop, Park and Ride, Student Accommodation.

Where the scheme(s) on which you are claiming relief is/are not listed above state the name of the Incentive Scheme(s), quote the relevant Section and enter the amount of relief claimed in the year (Owner Occupier, Investor-Lessor).

Empty input box for scheme name and amount.

Table with columns: Industrial Building Allowance, Owner Occupier, Investor - Lessor. Rows include Urban Renewal, Town Renewal, Seaside Resort, Rural Renewal, Multi-storey Car Parks, Living over the Shop (Commercial Premises only), Enterprise Areas, Park and Ride, Hotels, Holiday Cottages, Holiday Hostel, Guest Houses, Nursing Homes, Housing for elderly/infirm, Convalescent Homes, Qualifying Private Hospitals, Qualifying Sports Injury Clinics, Buildings used for certain childcare purposes.

Where the scheme(s) on which you are claiming relief is/are not listed above state the name of the Incentive Scheme(s), quote the relevant Section and enter the amount of relief claimed in the year (Owner Occupier, Investor-Lessor).

Empty input box for scheme name and amount.