



# Form 54D

Claim for Repayment of Deposit Interest Retention Tax for Year Ended 5 April 2001

**Your PPS Number**

Please quote this number in all correspondence or when calling at your tax office

**INCOME TAX YEAR**

2000/2001

**Office Hours**  
Monday to Friday  
9.30a.m. to 5.00p.m.

All amounts returned on this form **MUST** be expressed in EURO €

**Use any envelope and write "FREEPOST" above the address.**

**A Stamp is not required.**

**Return Address**

Please read the explanatory notes on page 4 before completing this form.

**Please return this form and supporting certificates to the address shown.**

Where no tax office address is shown and you live in Dublin, Meath, Kildare or Wicklow you should send the completed form to the Inspector of Taxes, Claims Section, 9/15 Upr. O'Connell Street, Dublin 1.

If you live elsewhere in the country the completed form should be sent to your local tax office.

## DECLARATION

I declare that the particulars given by me on this form are correctly stated to the best of my knowledge and belief and that all my sources of income for the year ended 5 April 2001 are shown on the form.

Signature

Date  /  /

Address if different from above

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If you are signing the form on behalf of an individual please state in what capacity e.g. Agent, Committee, Guardian, Trustee, Spouse etc.

# INCOME TAX YEAR ENDED 5 APRIL 2001

## Have you previously made a claim for refund of retention tax

(tick ✓ whichever applies)

Yes

No

## MARITAL STATUS

If single, tick ✓ here

If married, state your spouse's name

(if living with you or maintained by you)

If widowed, state date of spouse's death

If separated/divorced, state date of separation/divorce (if after 5 April 2000)

## AGE

If either you or your spouse were born before 6 April 1936, please state date of birth

Self

Spouse

## INCAPACITATED PERSON - complete only if under 65 years of age.

(a) who is incapacitated (tick ✓ whichever applies)

Self

Spouse

(b) the nature of the infirmity

(c) the date the infirmity began

Please attach a medical certificate if you have not already done so.

## FIRST CLAIM - complete only if this is your first claim for a refund of DIRT

(a) were you/your spouse (tick ✓ whichever applies)

Employed

Self-Employed

(b) the date of retirement

(c) your PPS No. (Personal Public Service Number) if any

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(d) the name of last employer or name and address of business

# PARTICULARS OF ALL INCOME FOR YEAR ENDED 5 APRIL 2001

Amount of Interest from which Deposit Interest Retention Tax (DIRT) was deducted →

Self (Gross)

Spouse (Gross)

£

£

Give names of financial institutions below and attach certificates

See note 4 overleaf


(If there is not enough space above, please attach a separate sheet)

## Social Welfare Pensions / Allowances

Please state

(a) Type of payment

(Old Age Pension, Disability Benefit, Unemployment Benefit etc.)

(b) Contributory or

non-contributory

(tick ✓ whichever applies)

(c) Amount of pension / allowance for year ended 5 April 2001 →

If you cannot give the amount for year ended 5 April 2001

give the current weekly amount below

Self

£

Spouse

£

£

£

## Income from all other sources

Give full description below, for example:

UK DHSS Pension, US Pension, Distributions, Farming, Rents, Fees etc.


£

£

£

£

£

£

£

£

Totals

£

£

FOR OFFICIAL USE

## Explanatory Notes

1. Your **PPS** (Personal Public Service) Number was formerly known as your **RSI** (Revenue and Social Insurance) Number

2. **You can claim a refund of Deposit Interest Retention Tax (DIRT) if you and/or your spouse were either:**

- aged 65 years or over before 6 April 2001 or
- if under 65, permanently incapacitated by mental or physical infirmity from maintaining yourself

**and** you were exempt from tax or your allowances/reliefs exceeded your income in the year ended 5 April 2001.

**Exemption Limits:** You are exempt from tax for 2000/2001 if your total income (i.e. gross income less certain deductions) is below the following amounts:

	<b>Under 65</b>	<b>65 or over</b>
Single or Widowed	£5,206	£9,523
Married Couple (Combined Income)	£10,412	£19,046

These limits are increased by £572 each for the first and second dependent child and £826 for each subsequent dependent child. Where income is not greatly above the exemption limit marginal relief may apply.

3. If you already made a claim for a refund of DIRT for 2000/2001 you may ignore this form.

If you are self-employed, including farming, or otherwise taxable do not use this form. Contact your tax office for the correct form.

4. **Attach certificates** from the relevant financial institutions (An Post, banks, building societies etc.) These certificates should show:

- amount of gross interest paid or credited
- tax deducted
- net amount paid
- date of payment during the year ended 5 April 2001.

5. If you need any help in filling up the form, or any further information, your local tax office or the **Central Telephone Information Office** at **(01) 8780000** will be glad to help.

**Warning:** Any person who knowingly makes a false statement for the purpose of obtaining repayment of Income Tax is liable to heavy penalties.