



**AFFIDAVIT  
(or Affirmation)  
FOR  
REVENUE  
FINANCE ACT,  
1894, et seq.**

PPS No.

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Insert here the Name and Address of the person to whom this affidavit is to be returned:-

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2	0	Y	Y
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Afft. No.

Solicitor's Reference:

**Trustee Grant**

This form should be used in cases where the Deceased died after 1 August, 1894, and no property in respect of which Estate Duty is leviable passed on the death of the Deceased within the meaning of the Finance Acts 1894 et seq., and the grant is solely in respect of property of which the Deceased was trustee only.

**The High Court  
(PROBATE)**

<sup>(1)</sup> Delete "Probate Office" or "District Probate Registry" as appropriate

THE <sup>(1)</sup> PROBATE OFFICE <sup>(1)</sup> DISTRICT PROBATE REGISTRY AT \_\_\_\_\_

In the ESTATE of \_\_\_\_\_ Deceased

<sup>(2)</sup> Insert here the name, postal address, and description of each person who joins in the Affidavit or Affirmation.

I<sup>(2)</sup>


<sup>(3)</sup> If affirmed substitute "do solemnly and sincerely affirm"

<sup>(3)</sup> make oath and say as follows:-

<sup>(4)</sup> Insert here "Probate of the Will" or "Administration with the Will annexed of the estate" or "Administration of the estate" as the case may be.

1. I \_\_\_\_\_ desire to obtain a grant of <sup>(4)</sup> \_\_\_\_\_

of the above-named \_\_\_\_\_

of <sup>(5)</sup>


deceased, who died on the \_\_\_\_\_ day of \_\_\_\_\_ two thousand \_\_\_\_\_ hundred \_\_\_\_\_

domiciled in <sup>(6)</sup> \_\_\_\_\_

and having a fixed place of abode at \_\_\_\_\_

within the district of <sup>(7)</sup> \_\_\_\_\_

<sup>(5)</sup> Insert here the address and occupation of Deceased and his or her personal description as Bachelor, Spinster, Widower or Widow.

<sup>(6)</sup> If Deceased was domiciled abroad, insert here the name of the country, and strike out the rest of the paragraph,

<sup>(7)</sup> Adapt to suit the facts, and strike out what is not necessary

2. The domicile of origin of the said deceased was \_\_\_\_\_

3. The account hereto annexed is a true account of the particulars and present value of all the real and personal estate and effects of the Deceased, for or in respect of which the grant is to be made. The gross value thereof altogether is €  and the said Deceased was legally entitled thereto as a trustee only, and had no beneficial interest therein.

4. To the best of my \_\_\_\_\_ knowledge and belief there is NO PROPERTY in respect of which ESTATE DUTY is payable upon the death of the Deceased.

All of which is true to the best of my \_\_\_\_\_ knowledge and belief.

<sup>(9)</sup> Sworn by the above-named \_\_\_\_\_  
at \_\_\_\_\_ in the County of \_\_\_\_\_  
this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_  
Before me,  
a Commissioner for Oaths.

<sup>(9)</sup> Sworn by the above-named \_\_\_\_\_  
at \_\_\_\_\_ in the County of \_\_\_\_\_  
this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_  
Before me,  
a Commissioner for Oaths.

# ACCOUNT

of the Real and Personal Estate in respect of which the grant is to be made,

## PARTICULARS OF THE PROPERTY AND OF THE TRUST

## GROSS VALUE

(The date of and names of parties to any deed should be stated, and the name of any Testator and the date of Probate of his/her will).

€

(a) Personal property (including leaseholds as per Schedule D1 annexed)-

(b) Regal property-as per schedule D1 annexed-

**TOTAL** €

## CERTIFICATE FOR THE HIGH COURT (PROBATE).

THE <sup>(1)</sup>PROBATE OFFICE <sup>(1)</sup>DISTRICT PROBATE REGISTRY AT \_\_\_\_\_

In the estate of \_\_\_\_\_ Deceased

I hereby certify that no Estate Duty is payable in respect of the property included in this Affidavit, and that the Revenue Commissioners offer no objections to the issue of the grant for which application is now made in connection with this Affidavit.

Revenue Commissioners  
Capital Acquisitions Tax  
Tel 1890 201 104  
www.revenue.ie

\_\_\_\_\_  
For the Revenue Commissioners

Date \_\_\_\_\_20\_\_\_\_\_