

Transaction Advisory - Link Notification



Client name
(BLOCK CAPITALS)

Tax Reference number

TAIN

I confirm that with effect from

Advisor Name is to act as my advisor in respect of the following taxes (insert as appropriate):

Capital Acquisitions Tax (CAT)

Capital Gains Tax (CGT)

Other: Specify

This arrangement will remain in place until changed by either the advisor or client and the change is notified to the Office of the Revenue Commissioners.

I understand that this does not preclude me from my responsibility to maintain appropriate / adequate books and records and to produce such documentation as / when requested by the Office of the Revenue Commissioners.

Signed _____
Advisor

Date

Signed _____
Client

Date

Advisor Contact Details

Name

Tel / Email

Note that **incomplete** forms may result in the Cancellation of the Advisor Link without notice.

The Revenue Commissioners collect taxes and duties and implement customs controls. Revenue requires customers to provide certain personal data for these purposes and certain other statutory functions as assigned by the Oireachtas. Your personal data may be exchanged with other Government Departments and agencies in certain circumstances where this is provided for by law. Full details of Revenue's data protection policy setting out how we will use your personal data as well as information regarding your rights as a data subject are available on our **Privacy** page on www.revenue.ie. Details of this policy are also available in hard copy upon request.