# [37-00-36] MyEnquiries

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### 1. Introduction and background.

**MyEnquiries** was launched in June 2015 and replaced Secure eMail. Users of Secure eMail were automatically registered for **MyEnquiries** and could log on using their Secure eMail login. Otherwise customers could register for **MyEnquiries** via a link on the website.

**MyEnquiries** is a structured online contact facility that allows customers to securely send and receive correspondence to and from Revenue instead of using email. However, it should be noted that this facility does **not** have email functionality, i.e. features such as cc, out of office, auto inclusion of signature, read/receipt option, etc.

PAYE customers can access MyEnquiries through myAccount. Business customers can access MyEnquiries through ROS.

### 1.1. Access to historic enquiries

A small number of customers may be unable to view their historic enquiries from myAccount and ROS. In order to address this issue, the link via www.revenue.ie remains open for a limited period to enable them to view these enquiries. It is not possible to submit new enquiries via this link.

Access to **MyEnquiries** is via myAccount or ROS, accordingly there is no separate registration process for **MyEnquiries** (as existed between June and September 2015).

### 1.2. Agent enquiries

Agents must access **MyEnquiries** via ROS if they wish to enquire about their clients' tax affairs.

### 1.3. Revenue Technical Service (RTS) Queries

Customers and agents must submit queries to RTS using **MyEnquiries.** Further information is contained in the RTS Guidelines.

### 2. Access to MyEnquiries via myAccount and ROS

#### 2.1. myAccount

myAccount is a single access point, with a single login and password, for a number of Revenue's online services including **MyEnquiries**, PAYE Anytime, Home Renovation Incentive (HRI), Local Property Tax, eForm 12 PAYE tax return, and electronic tax clearance.

Customers can register for myAccount on <u>www.revenue.ie</u>. PAYE Anytime customers are able to login to myAccount using their existing PAYE Anytime PIN.

### 2.2. **ROS**

Business customers who have a ROS digital certificate will be able to access **MyEnquiries** and the HRI Online System from the 'My Services' tab under "Other Services". Electronic tax clearance is also available from the 'My Services' tab. Business customers who do not have an active ROS digital certificate can either register for myAccount or register for ROS. Please note that if business customers

register for ROS in order to access **MyEnquiries** they will receive their tax returns and other correspondence electronically rather than in paper format.

Foreign-based agents who have a TAIN but have no Irish tax reference number can register for ROS using the TAIN (i.e. no tax reference number is required).

### 3. Customers who cannot access MyEnquiries via myAccount or ROS

There are some customers who are unable to access **MyEnquiries** via myAccount or ROS. These include non-residents who are not registered for tax in Ireland and solicitors, receivers acting on behalf of their clients but who do not have a TAIN. These customers should use the alternative communication methods including standard email, post, phone or fax. Revenue does not recommend sending personal or confidential information by unsecure (standard) email.

### 4. Alternatives to MyEnquiries

In addition to the cohort of customers mentioned in paragraph 3, there are also some types of contacts that are not suitable for **MyEnquiries**, such as third-party data exchanges. At present, the only options for these customers to raise queries are by using standard email, post, phone or fax. **Revenue does not recommend sending personal or confidential information by unsecure (standard) email.** 

Other options are

- Transport Layer Security (TLS), which is a Government-wide encryption system that is used to securely send emails. However, this is primarily for high-volume users and is not suitable for individuals or organisations that may contact Revenue a few times a year; and
- Revenue File Transfer System (RFTS), which is a secure facility used by Revenue to exchange files with third parties.

For the medium term, Revenue is exploring the possibility of a new, easy-to-use secure e-mail facility that will address many of these issues. Updates will be provided as other solutions are developed.

# 5. Login to MyEnquiries via www.revenue.ie

**MyEnquiries** is available in myAccount and ROS, and the access via www.revenue.ie remains available for a limited period to enable customers access their historic enquiries. However, it is not possible to submit new enquiries via this link.

When customers click on the 'Login' option on the **MyEnquiries** page on www.revenue.ie they are brought to the screen below.



Figure 1 - Login screen

When customers login they are brought directly into the 'Enquiries Record' screen. This screen provides a record of any previous enquiries and Revenue responses. The 'Add New Enquiry' button will not be shown when logging in via www.revenue.ie.

Customers have to login to myAccount or ROS if they wish to submit a new enquiry.

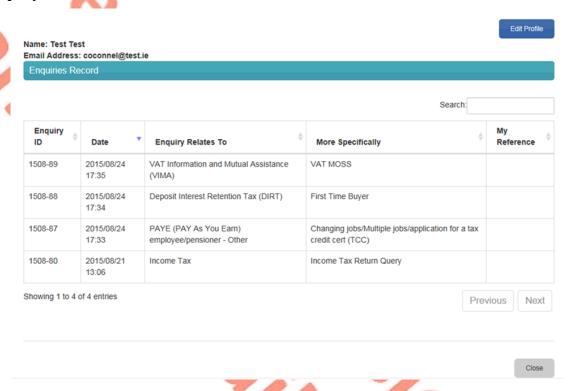


Figure 2 - Enquiries Record screen

### 6. Forgot Password screen on www.revenue.ie

The Forgot Password screen on www.revenue.ie will remain available for a limited period after the change to access **MyEnquiries** via myAccount and ROS.

If a customer has forgotten their password they can update it by clicking on the 'Forgot Password' link on the **MyEnquiries** page on www.revenue.ie. When they click on this link they are brought to the following screens.



Figure 3 - Forgot Password screen

When the customer enters their email address and clicks on the 'Continue' button the Password Challenge screen is displayed. The 'Challenge Question' that is asked of the customer is that supplied by them at the registration stage.



Figure 4 - Password Challenge Question screen

If the customer correctly answers the password challenge question they can update their own password. However, if they enter an incorrect answer they will be presented with the error message 'You did not enter correct answer'.

See Paragraph 23 for information regarding any difficulties in using MyEnquiries.



Figure 5 - Enter New Password screen

After entering and confirming a new password the following screen is displayed.



Figure 6 - Password Successfully Updated screen

The customer can log into **MyEnquiries** with their new password once it has been successfully updated.

#### 7. Edit Profile Screen

The Edit Profile screen will remain available for a limited period after the change to access **MyEnquiries** via myAccount and ROS.

If a customer wishes to change their password and/or 'Challenge Question' they can do so by clicking on the 'Edit Profile' button on the 'Enquiries Record' screen and they are brought to the screen below.

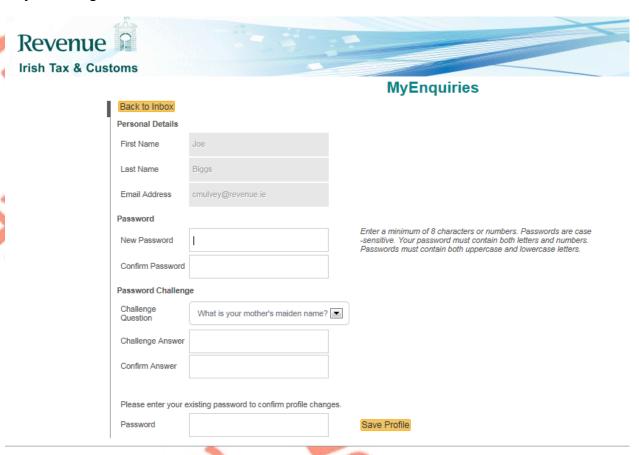


Figure 7 - Edit Profile screen

# 8. MyEnquiries in ROS

For individual taxpayers the link to **MyEnquiries** can be found under the 'My Services' tab in the 'Other Services' section.

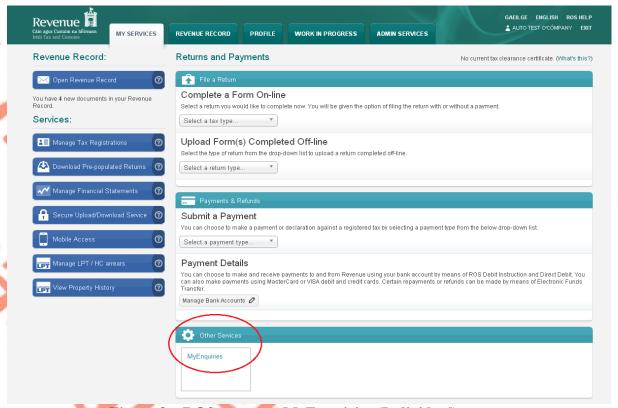


Figure 8 – ROS access to MyEnquiries (Individual)

For agents the link can be found under the 'Agent Services' tab in the 'Other Services' section.

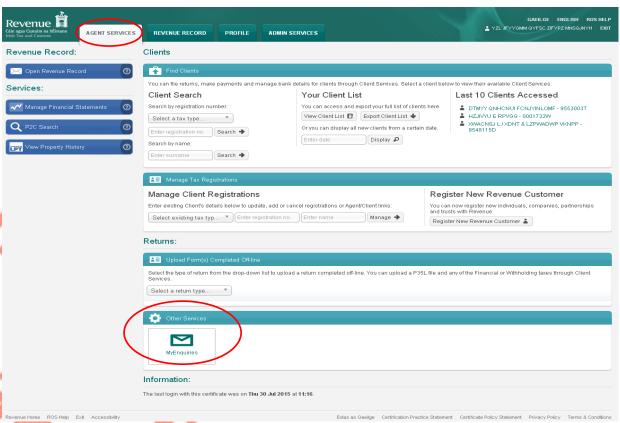


Figure 9 – ROS access to MyEnquiries (Agent)

### 8.1. ROS Administrator – access and management functions

#### Access

For ROS administrators the **MyEnquiries** icon will always be shown. For 'sub-users' the icon will only appear if the user has permissions on an active **MyEnquiries** email address. Sub-users will not see the icon unless they have been set up for **MyEnquiries** by the ROS Administrator.

To start using **MyEnquiries**, the ROS Administrator must first set up an email address to be used with **MyEnquiries**. This applies whether or not the ROS Administrator was previously registered for Secure eMail or **MyEnquiries**. Clicking on the **MyEnquiries** button on the 'My Services' (individual) or 'Agent Services' (agent) tab will redirect the Administrator to the **MyEnquiries** application (apart from cases where no email addresses have been set up).

If no email address is set up, the Administrator will receive the following message when they click on the 'MyEnquiries' icon. This message explains how to set up an email address for use with **MyEnquiries**.



Figure 10 – ROS Informational screen

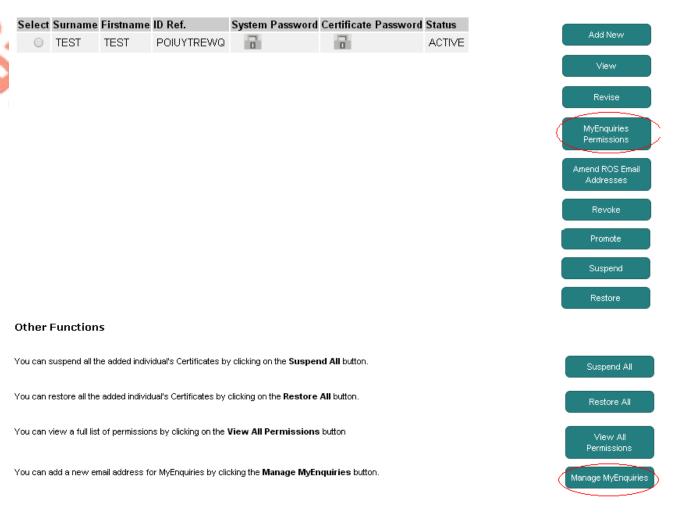
### Management and administration functions

Clicking the 'Admin Services' tab at the top of the screen will bring the user to the Administration Services page from where they can access the **MyEnquiries** administration functions.



# Administration Services CANU

- . To select an individual, click on the Select item radio button to the left of the name
- To apply for a certificate for an individual to act on your/company's behalf, click the Add New button
- You can View or Revise the permissions of the selected individual by clicking on the relevant option box below.
- Additional <u>information</u> about these functions.



ROS Help | Exit | Accessibility
Terms & Conditions | Privacy Policy | Certificate Policy Statement | Certification Practice Statement
Eolas as Gaeilge

Figure 11: ROS 'Admin Services' Screen

The ROS Administrator can grant **MyEnquiries** access to sub-users by selecting the sub-user and clicking the 'MyEnquiries Permissions' button. Access to **MyEnquiries** is determined by email address and the tax registration number or TAIN associated with the ROS digital certificate. It is possible to set up/link more than one email address.

Sub-users who share the same (or group) email address for **MyEnquiries** will be able to view the same enquiries and Revenue replies. It is the responsibility of the ROS Administrator to manage sub-user access to **MyEnquiries** through the management of email addresses. Sub-users with Administrator permissions will also have access to the 'Admin Services' tab and the **MyEnquiries** management function buttons.

If there are no sub-users set up, the screen will look like this:

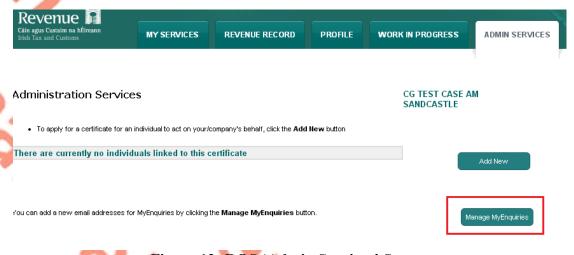


Figure 12: ROS 'Admin Services' Screen

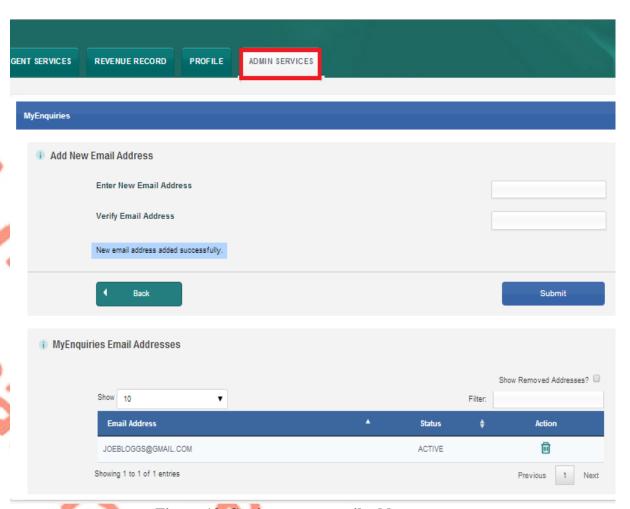


Figure 13: Setting up an email address

ROS Administrators can set up one or more email address for use with **MyEnquiries**. Old email addresses can be deactivated but not deleted. The ROS Administrator will have access to all enquiries submitted under any of the email addresses set up in this way. To set up a sub-user for **MyEnquiries**, the email address of the sub-user must firstly be set up in 'MyEnquiries Permissions'.

### 8.2. Sub-User Access from ROS

ROS Administrators can give sub-users access to **MyEnquiries** by allowing them access to an email address that has permission to access **MyEnquiries**. Please note that access to **MyEnquiries** is based on email address. If two users are given permission to access **MyEnquiries** with the same email address, they will see each other's queries, regardless of whether they are an Administrator or a sub-user.

In the 'Admin Services' tab, select the sub-user and click the "MyEnquiries Permissions" button.

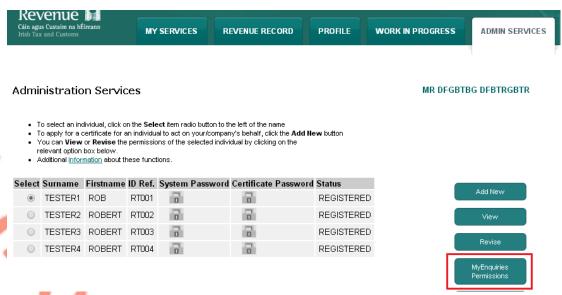


Figure 14: Sub-User Access

This links to the 'Permissions' screen.

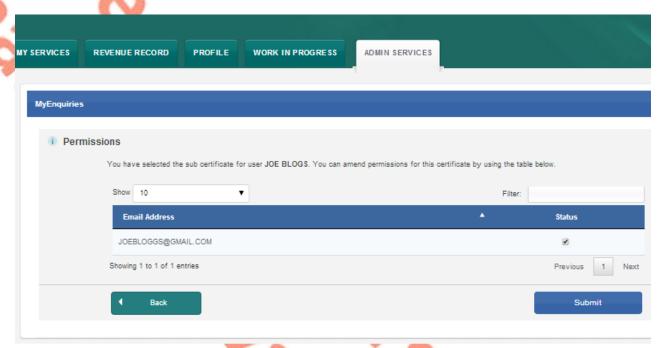


Figure 15: 'Permissions' screen

Tick the Status box beside the email address the sub-user is using for **MyEnquiries**. More than one email address can be selected. Submit the changes. The same process works in reverse – untick the box to remove permissions.

# 8.3. Accessing MyEnquiries from ROS

ROS Administrator: If more than one email address has been set up in ROS, users have the option to select which of those email addresses they want to use at that time.

Sub-user: If the ROS Administrator has set up more than one email address for the sub-user to use with **MyEnquiries**, they will have to select the email address they wish to use at that time.

The Enquiries Record screen (inbox) for the selected email address will be viewable. A list of enquiries for the email address is displayed. Only one email address can be viewed at a time. A user must exit **MyEnquiries** to select another email address.

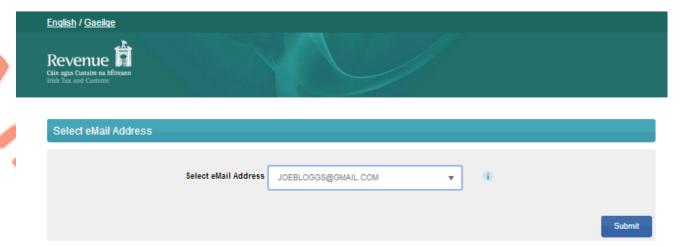


Figure 16 – Email Selection screen

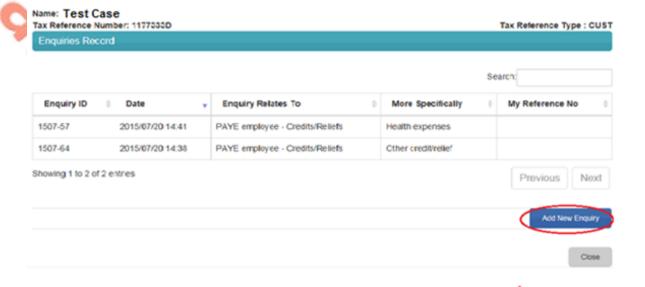


Figure 17 – Enquiries Record screen (Inbox)

An enquiry can be submitted by clicking the 'Add New Enquiry' button which will bring up the 'Add a New Enquiry' screen below. See <u>Paragraph 12</u> for further information on how to submit enquiries.

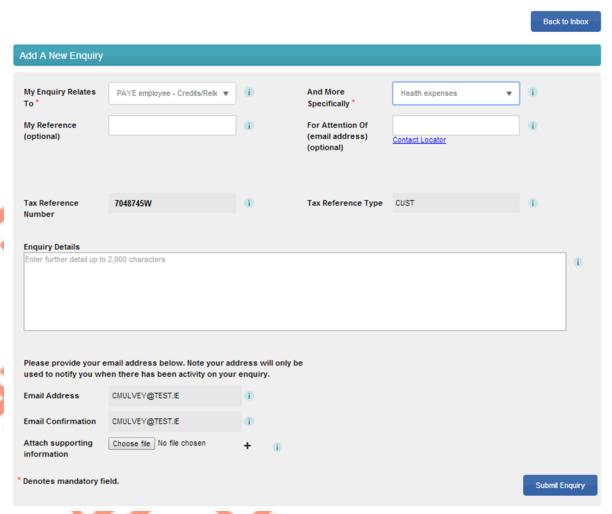


Figure 18 – Add a new Enquiry screen

If the user is an Agent, the TAIN field will be prepopulated with their TAIN.

The Client Tax Reference Type field has a dropdown populated with a list of relevant tax types e.g. PAYE/IT/VAT etc.

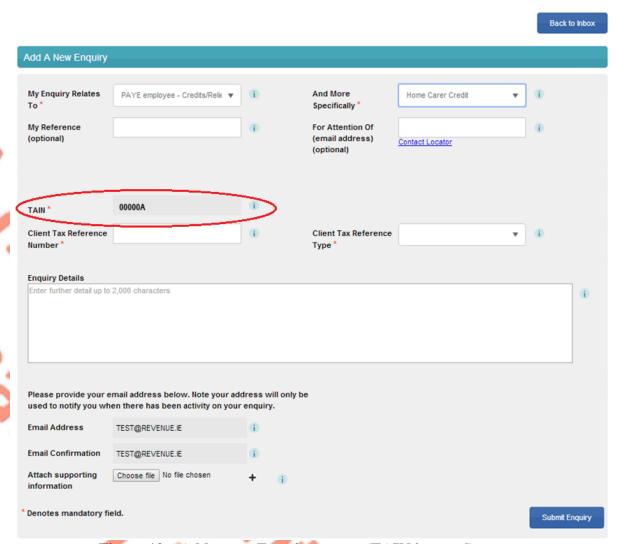


Figure 19 – Add a new Enquiry screen (TAIN inserted)

See Paragraph 12 for further information on how to submit enquiries.

# 9. MyEnquiries link from myAccount

MyEnquiries can be accessed from myAccount by clicking on the MyEnquiries

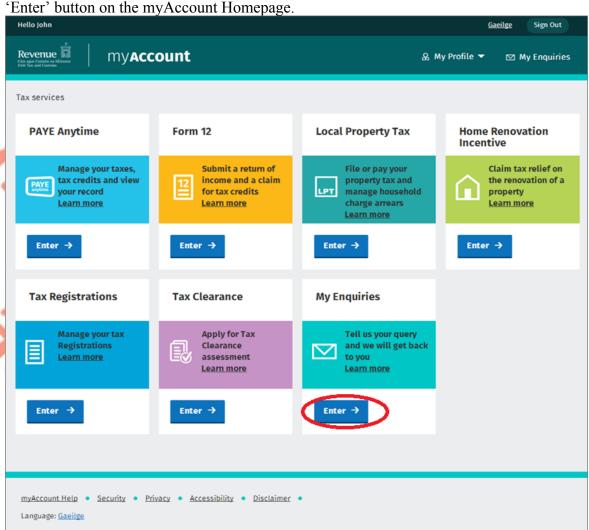


Figure 20 - myAccount screen

You will be brought directly to the Enquiries Record screen (inbox).

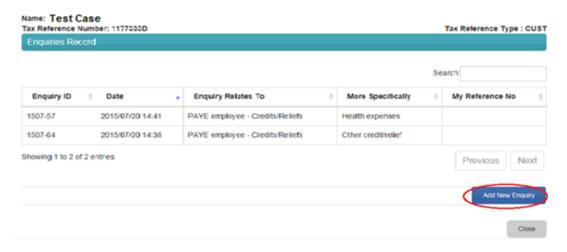


Figure 21 – Enquiries Record screen (Inbox)

You can submit an enquiry by clicking the 'Add New Enquiry' button which will bring you to the 'Add a New Enquiry' screen below. See <u>Paragraph 12</u> for further information on how to submit enquiries.

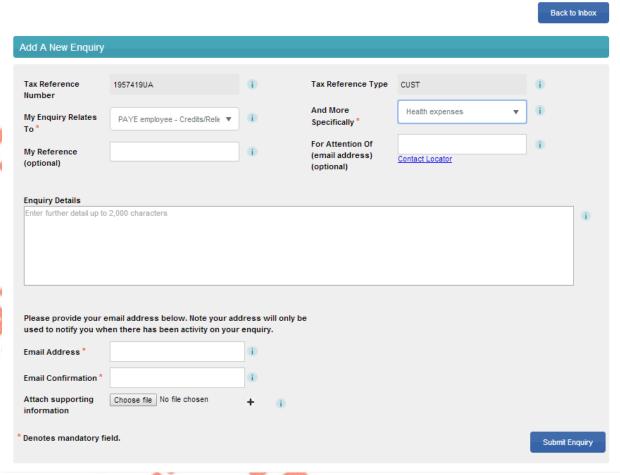


Figure 22 -Add a New Enquiry screen

# 10. Tax Clearance applications via myAccount – notifications in MyEnquiries

If a customer applies for a tax clearance certificate via myAccount, they will receive a confirmation or rejection notification in **MyEnquiries**.

[ROS customers are contacted via their ROS Inbox.]

Notifications about tax clearance will have:

- 'Tax Clearance' in the 'My Enquiry Relates To' column, and
- a sub-category (Tax Clearance Certificate, Tax Clearance Refusal, Tax Clearance Access Number or Tax Clearance Rescinded) in the 'And More Specifically' column on the Enquiries Record screen.

Customers can obtain further information regarding their tax clearance application by clicking on the tax clearance notification.

# 11. MyEnquiries link from Local Property Tax (LPT)

**MyEnquiries** can be accessed from LPT by clicking on the 'MyEnquiries' button at the top of your LPT screen.



Figure 23 – LPT screen

You will be brought directly to the Enquiries Record screen (Inbox).

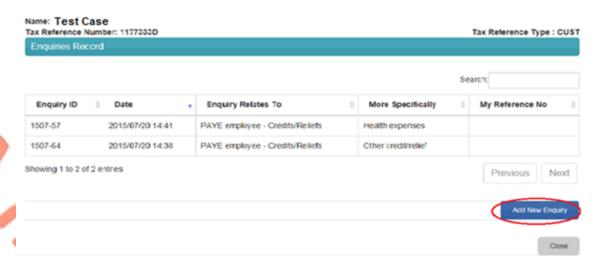


Figure 24 – Enquiries Record screen (Inbox)

You can submit an enquiry by clicking the 'Add New Enquiry' button which will bring you to the 'Add a New Enquiry' screen below. See <u>Paragraph 12</u> for further information on how to submit enquiries.

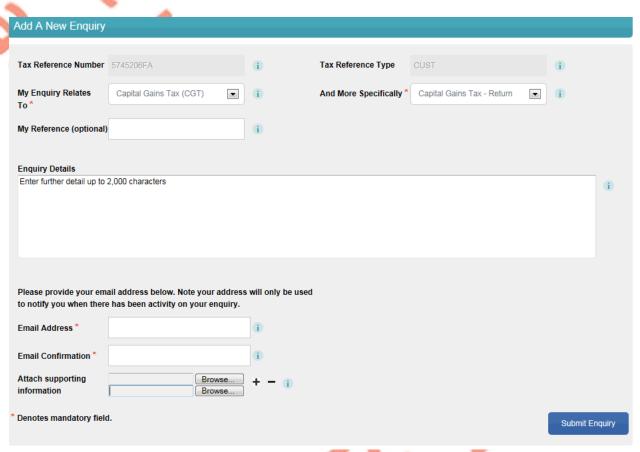


Figure 25 -Add a New Enquiry screen

# 12. Submitting Enquiries

Customers can view all of their enquiries and Revenue responses on the 'Enquiries Record' screen (Inbox).

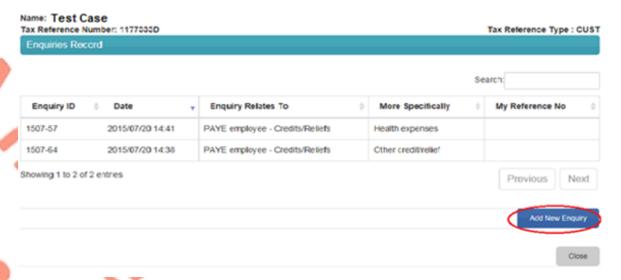


Figure 26 - Enquiries Record screen (Inbox)

Customers can make enquiries by using 'Add New Enquiry', as above. They will be assisted by dropdown lists of categories and related sub-categories (see fields 'My Enquiry Relates To'- 'And More Specifically').

Customers can view the details of a particular enquiry by clicking on the relevant row on the Enquiries Record screen. They will be brought to the Interaction screen (see Figure 28).

Enquiries are worked in the Integrated Contacts system (iC) (a list of the various dropdown options and their associated iC categories is provided in Appendix A).

### 12.1. Add a new enquiry

The 'Add a new Enquiry' screen opens when the customer clicks on the 'Add New Enquiry' button on the 'Enquiries Record' screen. The Tax Reference Number and Tax Reference Type fields will be prepopulated with the customer's tax details.

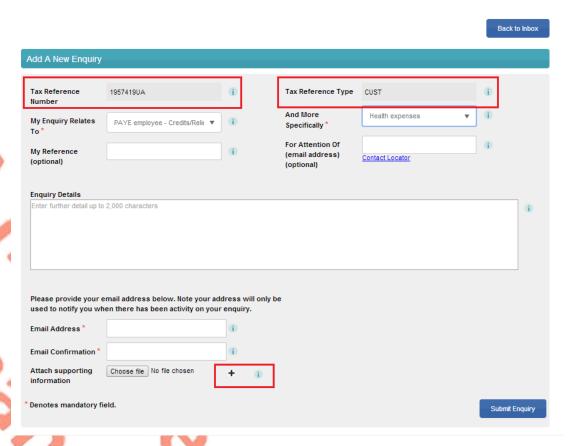


Figure 27 - Add a new Enquiry screen

The option to attach a file is only available after the "My Enquiry Relates To" and "And More Specifically" fields are populated.

To allow customers remove an attachment, a minus field is available on the 'Add a new Enquiry' screen. The minus field only becomes available after a file has been uploaded.

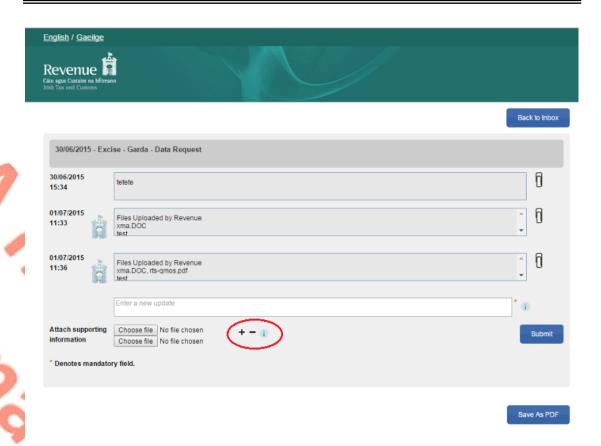


Figure 28 - Interaction screen

In order to allow the customer to remove an attachment, a minus field is available on the Interaction screen. The minus field only becomes available after a file has been uploaded

### 12.2. Assignment of enquiries

In most cases enquiries are directed to the customer's local Revenue office based on the Tax Reference Number provided. If, however, the enquiry relates to a subject that is dealt with centrally, regionally or nationally; then the enquiry will be directed to the central, regional or national office. For example, payment or offset queries will be directed to the Collector-General's office.

#### 12.3. Attachments

Customers can attach documents to their enquiry subject to a file size limit of 10MB for individual files and the maximum number of attachments is 10.

The following file types are supported: .pdf, tiff, tif, txt,.jpg, .jpeg .doc, .docx, xls,.xlsx, .xlsm, .P30, .xml, .zip, .7z, .dat, .p35, .p35L, .p45, .p453, .c35, .rct, .vt3, .f11, .pay, .46g, .46gc, .i38, .transit, .int, .vie, .eus, .rom1, .sd , .f1f, .f1, .ct1, .f35, .dwt, .cds1, .csv, .png, .log, .cfg, .p12, .p12.bac, p12(1).bac, .html, .pptx, .mht, .htm, .gif, .msg, .0001, .xps and .odt.

### 12.4. Enquiry Details field

There is a limit of 2,000 characters in the Enquiry Details field. Additional detail can be sent to Revenue in an attachment.

## 12.5. Invalid characters in the Enquiry Details field

Customers may receive an error message regarding invalid characters within the Enquiry Details field/text box, "Your message contains an invalid character. Please forward it as an attachment." This can arise if material is prepared in another application, e.g. Word or Excel, and copied into the Enquiry Details text box. If this error message persists the customer should forward their message as an attachment and enter a note to that effect in the Enquiry Details field.

### 12.6. Submit Enquiry

When the customer clicks on 'Submit Enquiry' their enquiry will then be viewable on the Enquiries Record screen.

# 12.7. Notification to customer that response has issued

When Revenue issues a response to an enquiry an email is sent to the customer informing them that a response has issued and can be viewed in their Enquiries Record screen in **MyEnquiries**.

#### 12.8. Search function

When the customer logs in to the system they are presented with a list of their enquiries and the Revenue responses on their Enquiries Record screen. The Revenue reply is included on the customer's original enquiry, and does not appear separately on the Enquiries Record screen. Customers can view a specific enquiry by double-clicking on the required row. **New unread messages appear in bold.** A search facility is available that allows the customer to locate a particular enquiry in the Enquiries Record by entering a key word, e.g. CGT, or a partial word, e.g. 'def' (deferral).

### 12.9. Export facility for enquiry thread

When a customer clicks on a particular enquiry on the Enquiries Record screen they are brought to a screen that shows all the interactions relating to a particular enquiry. The detail of the full enquiry thread can be exported to a PDF document by clicking the 'Save as PDF' button at the bottom of the screen. That document can be saved to their own computer.

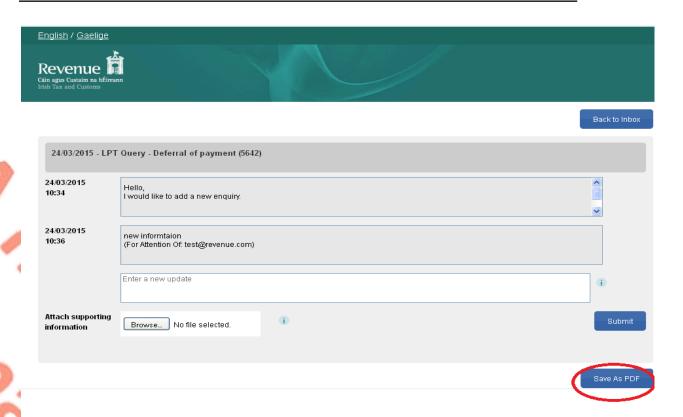


Figure 29 - Screen showing enquiry thread

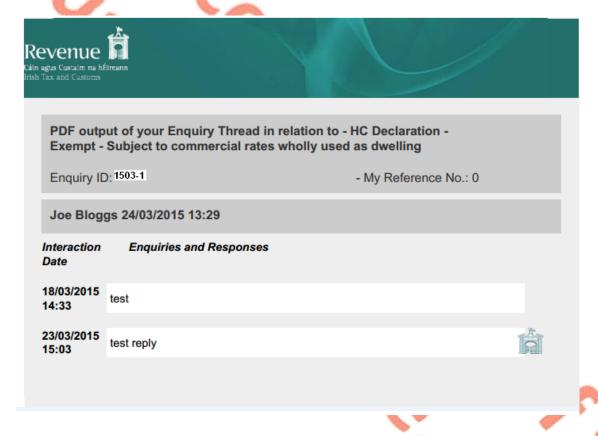


Figure 30 - Representative of PDF document

### 12.10. iC location mapping override

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

 $[\dots]$ 

# 13. How to check the mapping from MyEnquiries to iC

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

# 14. Reminder re confidentiality of taxpayer information

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

 $[\dots]$ 

# 15. Facility for Revenue staff to initiate a contact

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

## 15.1. Adding an attachment

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

|...|

# 15.2. Replies to Revenue Initiated enquiries

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

# 15.3. Editing the 'For Attention Of' field

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

### 15.4. Search function

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

# 16. MyEnquiries items in iC

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[…]

# 17. Replying to enquiries

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

## 17.1. Attaching a document to a reply

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

# 17.2. Consistency in Filenames

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

## 17.3. New Enquiry Thread

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...<sup>'</sup>

# 17.4. Notification that enquiry has been received

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

# 17.5. Locating enquiries in iC

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

# 18. Categories in iC

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

 $[\dots]$ 

#### 19. Secure eMail

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

# 20. Setting up users in iC

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

 $[\ldots]$ 

# 21. Working items in iC

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

# 22. Transport Layer Security (TLS)

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

# 23. Problems with registration, login etc.

If customers experience any difficulties in using **MyEnquiries**, they should email MyEnquiries@revenue.ie.

This mailbox is worked by Planning Division who will deal with any enquiries regarding the operation of **MyEnquiries**.

# Appendix A – Dropdown options and associated iC categories.

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

7	D 1 1		
	Dropdown 1	Dropdown 2	
	My Enquisy		
	'My Enquiry relates to'	'And more specifically'	
١	relates to		
1	PAYE		
	employee/pensioner	1. Health expenses	
	- Credits/Reliefs	2. Home Carer Credit	
	'i'- Tax and	3. Single Persons Child Carer Credit	
	Universal Social	4. Incapacitated Child Credit	
)	Charge deducted	5. Tuition fees	
4	from salary, wages	6. Age Credit/Exemption	
P	and occupational	7. Pension Products/AVCs	
	pensions. PAYE	8. Medical Insurance Relief	
	anytime is our	9. Rent Tax Credit	
	online system for	10. Dependent Relative Credit	
	PAYE customers	11. PAYE anytime Query	
	and is the fastest	12. Credit/relief not listed above	
	way for you to claim		
	many tax credits and reliefs, to request an		
	end of year review, a		
	P21, or a copy of		
	your current Tax		
	Credit Certificate.		
	You can notify us		
	that you have		
	changed your		
	address by using the		
	MyProfile tab		
	located at the top of		
	the 'myAccount'		
	screen.		
	PAYE (Pay As You	1. First job in Ireland/application for	
	Earn)	a tax credit cert (TCC)	
	employee/pensioner	2.Changing jobs/Multiple	
	- Other	jobs/application for a tax credit cert	
	'i'- Tax and Universal Social	(TCC)	
		3. Starting a new job after returning	
	Charge deducted from salary, wages	from abroad/application for a tax credit certificate (TCC)	
	and occupational	4. Unemployment repayment	
	and occupational	4. Onemproyment repayment	

	pensions. PAYE	5. Change of Address	
	anytime is our	6. End-of-year review/P21.	
	online system for	7. Marriage/Civil Partnership	
	PAYE customers	8. Separation/reconciliation.	
	and is the fastest	9. Bereavement	
	way for you to	10. Dept. of Social Protection (DSP)	
	request an end of	Taxable Benefits	
	year review, a P21, a	11. PAYE anytime query	
1	copy of your current	12. Query re PAYE Returns	
	Tax Credit	13. Share Options	
	Certificate or to	14. Residence/Non-Residence	
d	claim many tax	15. My enquiry relates to something	
P	credits and reliefs.	else	
4	You can notify us		
	that you have		
	changed your		
	address by using the		
	MyProfile tab		
	located at the top of		
)	the 'myAccount'		
4	screen.		
9	Income Tax (non-	1. Repayment/Refund	
ø	PAYE employee)	2. Allocation of Payments/Payments	
	'i' - Tax , Universal	transfer/Offsets	
	Social Charge	3. Income Tax Return Query	
	(USC) and Pay		
	Related Social	4. Expression of Doubt	
		<ul><li>5. Surcharge Query</li><li>6. Professional Services</li></ul>	
	Insurance (PRSI) due on self-		
		Withholding Tax (PSWT)	
	employed income	7. Certs of Residence	
	and other income on	8. Residence/Non-Residence/Double	
	which Irish tax, USC	Taxation Agreement	
	and PRSI has not	9. Change of Address	
	been deducted	10. ROS - Query re completion of	
	through the PAYE	return.	
	(Pay as You Earn)	11. Income Tax Query not covered	
	system.	above	
		1. Capital Acquisitions Tax (CAT)	
		2. Capital Gains Tax (CGT)	
		3. Corporation Tax (CT)	
	Audit/Compliance	4.Customs	
	'i' - Customers can	5. Excise	
	be subject to	6. Employers' PAYE	
	Revenue	7. Income Tax (non-PAYE	
	interventions to	employee)	
	ensure tax	8. PAYE employee	
	compliance	9. Value-Added Tax (VAT)	
	Compilation	10. Relevant Contracts Tax (RCT)	
		11.Unprompted Voluntary	
		Disclosure	
		12. Mandatory efiling query	

		13. Multi Taxhead	
		14. Bereavement - Letter of	
		Clearance	
		15. General Audit/Compliance	
		Query	
	Datting Duty	1. Daalemaking (Ligana)	
	<b>Betting Duty</b> ' i' - Betting Duty is	1. Bookmaking (Licence Application)	
>	an excise duty	2. Betting Duty Return	
	payable on (certain)	3. Betting Duty Payment	
	bets entered into by	4. General Query	
	a bookmaker or	4. General Query	
ø	remote bookmaker		
	with persons in the		
	State.		
		1. Capital Acquisitions Tax -	
		Adverse Possession	
		2. Capital Acquisitions Tax - Inland	
	Canital	Revenue Affidavit	
)	Capital Acquisitions Tax	3. Capital Acquisitions Tax -	
4	(CAT)	Certificates	
3	- Inheritance/Gifts	4. Capital Acquisitions Tax - Estate	
į,	- Innertance/ Ones	Duty	
	'i'- Tax chargeable	5. Capital Acquisitions Tax -	
	on gifts and	Returns	
	inheritances	6. Expression of Doubt	
	received.	7. Reliefs & Exemptions	
		8. ROS - Query re completion of	
		return. 9. Discretionary Trusts	
		10. General CAT query	
	Capital Gains Tax	1. Application for Certificate	
	(CGT)	(CG50) - IT/CT	
	'i' - Capital Gains	2. Application for Certificate	
	Tax (CGT) is a tax	(CG50) - PAYE	
	on gains arising on	3. Capital Gains Tax - Return	
	the disposal of	4. Expression of Doubt	
	assets. A disposal	5. ROS - Query re completion of	
	means a transfer of	return.	
	ownership in an	6. Reliefs & Exemptions	
	asset whether by	7. Surcharge Query	
	means of sale, gift,	8. Negligible Value Claims	
	exchange or otherwise and	9. Clearance letters 10. Retirement Relief	
	includes a part	11. Non Residents	
	disposal of an asset.	11. Non Residents 12. General CGT query IT/CT	
	Examples of an asset	13. General CGT query PAYE	
	are property, shares,	15. General Cor query 1711L	
	paintings etc.		
ı			

	Collector-General's 'i' - The Collector General's responsibilities include the collection of taxes, debt management and enforcement and certain VAT (Value- Added Tax) and Relevant Contracts Tax (RCT) refunds.	<ol> <li>Direct Debit</li> <li>Electronic Funds Transfer (EFT) / Giro</li> <li>Enforcement proceedings</li> <li>Payments Query including ROS Debit Instructions (RDIs)</li> <li>Tax Relief at Source (TRS)</li> <li>Compliance</li> <li>Tax Relief at Source (TRS) Query</li> <li>Instalment Arrangements</li> <li>Insolvency</li> <li>Tax Clearance (SIPO)</li> <li>Tax Clearance (non resident)</li> <li>Dividend Withholding Tax (DWT)</li> <li>Non Resident Refunds</li> <li>VAT Repayments (Registered)</li> <li>VAT Repayments (Unregistered)</li> <li>General query</li> </ol>	
Ş	Corporation Tax (CT) 'i' - Tax charged on company profits which includes both income and chargeable gains.	<ol> <li>Corporation Tax Return</li> <li>Corporation Tax Return Query</li> <li>Change of Accounting Period</li> <li>Expression of Doubt</li> <li>ROS - Query re completion of return</li> <li>IXBRL</li> <li>Research and Development</li> <li>Credit8. Third Party Return (Form 46G)</li> <li>Repayments</li> <li>Certificate of Residence</li> <li>Surcharge</li> <li>Professional Services</li> <li>Withholding Tax (PSWT)</li> <li>Other Corporation Tax Query.</li> </ol>	
	Customs 'i' - This relates to all aspects regarding importing goods from countries outside the European Union (EU) and exporting goods to countries outside the EU.	1. Customs & Excise AEP Accounts 2. Economic Operators Registration (EORI) 3. C&E Accounts - C&E Payments 4. eCustoms - Systems query 5 Classification of Goods 6. Prohibitions and Restrictions 7. Economic Procedures & Authorisations 8. Transit Procedures 9. Origin/Valuation 10. ROS - Query re completion of return 11.General import and/or export query	

	<b>Deposit Interest</b>	1. First Time Buyer	
	<b>Retention Tax</b>	2. Deposit Interest Retention Tax	
	(DIRT)	(DIRT) Refund	
	'i' - Deposit Interest	3. Deposit Interest Retention Tax	
	Retention Tax	(DIRT) Return Query	
	(DIRT) is deducted	4. Deposit Interest Retention Tax	
	at source from	(DIRT) Audit/Compliance	
	interest paid or	5. General query - Deposit Interest	
	credited on most	Retention Tax (DIRT)	
	deposits held by		
	financial Institutions		
	such as banks,		
	building societies,		
	the Post Office		
	Savings Bank and		
	credit unions.	1 727 0	
		1. P35 Overpayments	
		2. P35 Amendments	
ŀ		3. ROS - Query re completion of	
4	Employand DAVE	return.  4. POS Online Service (POS)	
٩	<b>Employers' PAYE</b> 'i ' - Provides advice	4. ROS Online-Service (ROS) Technical Support	
	and assistance on	5. Exclusion Order	
	employers' queries.	6. Special Assignee Relief	
	employers queries.	Programme (SARP)	
		7. Return of Share Options (RSS1)	
		8. Employer's PAYE - General	
		query	
	Excise	1. Expired or Lapsed licence	
	'i'- This is a	2. Court Certificate	
	national tax. The	3. Auto Fuel Traders Licence /	
	main categories of	Marked Fuel Licence	
	excisable products	4. Wine on Application	
	are mineral oils,	5. Excise Licence - General query	
	fuels, alcohol and	6. Alcohol or Tobacco Products Tax	
	alcoholic beverages	7. C&E Accounts - C&E Payments	
	and manufactured	8. C&E Accounts - C&E Payments	
	tobacco. Excise	General Enquiries	
	duties are also	9. C&E Warrants	
	chargeable on	10. Tax Warehousing	
	certain premises or	11. ROS - Query re completion of	
	activities (e.g. on	return.	
	betting and licenses	<ul><li>12. Natural Gas Carbon Tax</li><li>13. Diesel Rebate Scheme</li></ul>	
	for retailing of liquor)	14. Excise query other than above	
	Household Charge	1. Payment already made	
	(HC) Declaration	2. Waiver - Entitled to Mortgage	
	'i' - The Household	Interest Supplement	
	Charge was a fixed	3. Waiver - Properties in certain	
	charge payable in	unfinished housing estates	
	2012 by residential	4. Exempt - Owner has left house	
			7 407 30



	property owners.	due to long term infirmity	
		5. Exempt - Unsold trading stock	
		with no income derived	
		6. Exempt - Subject to commercial	
		rates wholly used as dwelling	
		7. Exempt - Vested in Housing	
		Authority including Shared	
		Ownership scheme	
7		8. Exempt - Voluntary or co-	
		operative housing	
		9. Exempt - Owned by charity or in	
d		a discretionary trust	
-		10. Exempt - Vested in Minister of	
4		Government or HSE	
		1. Sale/Purchase of Property	
		2. Other ownership query	
		3. Payment/Return query	
	<b>Local Property Tax</b>	4. Deduction from	
	(LPT) Query	pay/pension/welfare payment	
٧,	'i ' - LPT is an	5. Deferral of payment	
6	annual self-assessed	6. Exemption	
	tax charged on the	7. Uninhabitable Property	
P	market value of all	8. Valuation	
	residential properties	9. Refund request	
	in the State.	10. Change your Local Authority	
		11. Agent Query	
		12. SEPA Monthly Direct Debit	
		13. Other LPT Query	
	<b>Relevant Contracts</b>	1. RCT Registration	
	Tax (RCT)	2.Offsets/Repayments.	
	'i'-RCT applies to	3. RCT Rate Review	
	payments made by a	4. RCT Repayments Non-Resident	
	principal contractor	5. ROS - Query re completion of	
	to a subcontractor	return.	
	under a relevant	6. General RCT query	
	contract (this is a		
	contract to carry out,		
	or supply labour for		
	the performance of		
	relevant operations		
	in the construction, forestry or meat		
	•		
	processing industry)	1. Scheme Accounts	
		2. Scheme Amendments	
	Retirement	3. New Schemes	
	Benefits	4. Pensions Authority	
	'i ' - Pension	5. Personal Fund Threshold (PFTs)	
	Schemes, Pension	6. ARFs & PRSAs	
	Products.	7. AVCs	
		8. Permanent Health Benefit	
		o. I difficulty from the Belletit	



ı		Q 1	
		Schemes	
		9. General Query	
		1. Stamp Duty Adjudication	
		2. Stamp Duty Audit	
}		3. Stamp Duty Instrument	
	_	4. Stamp Duty Mitigation	
	Stamp Duty	Application	
	'i' - Stamp Duty is	5. Stamp Duty Payment	
Ø	levied on various	6. Stamp Duty Refund Application	
	legal documents and	1 2 11	
1	transactions e.g.	7. Stamp Duty Return	
	transfer of property,	8. Stamp Duty Tax No.	
	certain court	9. Stamp Duty - Expression of	
	documents, bank	Doubt	
	debit cards and	10. ROS - Query re completion of	
	credit cards.	return	
ì	cicuit carus.	11. Stamp Duty - Financial Services	
4		12. Stamp Duty - Insurance Levies	
٩		13. CREST Payment	
		14. General Stamp Duty query	
	Tax Clearance	1. Tax Clearance (PAYE employee)	
	'i ' - A Tax	2. Tax Clearance (Business)	
	Clearance	3. Tax Clearance (SIPO)	
	Certificate is a	4. Tax Clearance (non-resident)	
	confirmation from		
		5. Tax Clearance (Letter of	
	Revenue that a	Clearance)	
	person's tax affairs		
	are in order at the		
	date of issue of the		
	Certificate. It is		
	required in respect		
	of certain public		
	service contracts,		
	grants etc., from		
	State Bodies or for		
	obtaining certain		
	excise licenses.		
		1. Agent Link - Registration	
	Tax Registration/	2. Agent Link - Cancellation	
	Cancellation	3. Registration (non-company)	
	'i' - This relates to	4. Registration (company)	
	registration or	5. Registration - Foreign trader	
	cancellation for	_	
		(non-company)	
	business taxes (e.g.	6. Registration - Foreign trader	
	employers, sole	(company)	
	traders, partnerships,	7.Registration - Remote Betting	
	companies, etc.)	8. Cancellation (non-company)	
		9. Cancellation (company)	
			The second second

		10. Cancellation - Foreign trader	
		(non-company)	
		11. Cancellation - Foreign trader	
		(company)	
		12. VAT Group Registration	
		13. VAT Group Cancellation	
		14. ROS - Query re completion of	
		return	
>			
		15. General registration query	
		1. VAT Rates	
į		2. VAT Refunds	
P	X7 1 A 1 1 1 1 T	3. Refund of VAT on aids &	
-	Value-Added Tax	appliances for persons with	
	(VAT)	disabilities	
	'i' - VAT is a tax on	4. VAT on Property Transactions	
	consumer spending.	5. Application to have certain	
	It is collected by	goods/services supplied at zero rate	
	VAT registered	of VAT (VAT 56A)	
,	traders on their	6. Refunds to unregistered persons	
١,	supplies of goods	7. Refund of VAT for diplomatic	
4	and services to their	staff	
	customers	8. Expression of Doubt	
P		9. ROS - Query re completion of	
		return.	
		10. General VAT Query	
	VIES, Intrastat	1. EMCS	
	and Mutual	2. Extrastat	
	Assistance (VIMA)	3. EU Savings Directive	
	'i' - Traders	4. Intrastat	
	involved in the	5. VAT MOSS	
	import and export of	6. VIES	
	goods within the	7. ROS - Query re completion of	
	European Union	return	
	(EU) have		
	responsibilities in		
	both the VAT		
	(Value-Added Tax)		
	Information		
	Exchange system		
	(VIES) and the		
	INTRASTAT		
	regimes.		
	INTRASTAT is the		
	name given to the		
	system for collecting		
	statistics on the		
	movement of goods		
	between the member		
	States of the EU.		
	States of the EU.		

		1. Export Refund Scheme (VRT)	
		2. Repayment of Excise Duty on	
		Fuel for drivers and passengers with	
		disabilities	
		3. Remission of VRT for drivers and	
		passengers with disabilities	
	Vehicle	4.VRT Exemptions, including	
	<b>Registration Tax</b>	transfer of Residence/Business,	
	(VRT)	Inheritance, Gifts etc.	
	'i ' - Duty payable on	5. Conversions	
	the first registration	6. C&E Accounts – VRT Payments	
	of mechanically	7. C&E Accounts – VRT Payments	
1	propelled vehicles in	General Enquiries	
١	the State.	8. ROS - Query re completion of	
		return.	
		9. VRT Appeals	
		10. VRT Trader	
		Authorisation/TANs	
		11. VRT Leasing Registration	
		12. General VRT query	
þ		1. Change of address	
ď		2. Complaint/Request for Local	
1		Review	
		3. Expression of Doubt	
		4. eLevy	
		5. Revenue On-Line Service (ROS)	
	Other than the	Payments	
	above	6. Revenue On-Line Service (ROS)	
		Technical Support	
		7. Revenue Technical Service	
		8. Registry of Shipping	
		9. Investment Undertaking Tax(IUT)	
		10. Charities/Sports	
		11. My query relates to something	
		else	

# Appendix B – Copies of notification emails to customers

# Notification of Revenue response to an enquiry.

Dear customer,

We have responded to your recent enquiry. Depending on the system through which you submitted your enquiry you can view our response by following the instructions below.

### 1. Enquiries submitted via Local Property Tax Online

Log into **Local Property Tax** and click on the 'MyEnquiries' button. Our response can be seen in your Enquiries Record.

### 2. Enquiries submitted via ROS

Log into **ROS** and click on the 'MyEnquiries' button under 'Other Services'. Our response can be seen in your Enquiries Record.

# 3. Enquiries submitted via myaccount

Log into **myaccount** and click on the 'Enter' button for **MyEnquiries.** Our response can be seen in your Enquiries Record.

### 4. Enquiries submitted via MyEnquiries on www.revenue.ie

Log into **MyEnquiries** on the Revenue website. Our response can be seen in your Enquiries Record.

Yours sincerely,

Revenue Commissioners

# **Notification of Revenue contact**

Dear customer,

Revenue has contacted you via our secure online system, **MyEnquiries**. You can view this contact by following the instructions below.

### 1. Via Local Property Tax Online

Log into **Local Property Tax** and click on the 'MyEnquiries' button. Our contact can be seen in your Enquiries Record.

#### 2. Via ROS

Log into **ROS** and click on the 'MyEnquiries' button under 'Other Services'. Our contact can be seen in your Enquiries Record.

### 3. Via myaccount

Log into **myaccount** and click on the 'Enter' button for **MyEnquiries.** Our contact can be seen in your Enquiries Record.

#### 4. Via MyEnquiries on www.revenue.ie

Log into **MyEnquiries** on the Revenue website. Our contact can be seen in your Enquiries Record.

Yours sincerely,

Revenue Commissioners

# Fógra i dtaobh chomhfhreagrais ó na Coimisinéirí Ioncaim

A chustaiméir,

d'fhreagraíomar an fiosrú le déanaí uait. Ag brath ar an gcóras trínar chuir tú an fiosrú isteach, tig leat breathnú ar ár bhfreagra trí dhul tríd na treoracha thíos.

#### 1. Fiosruithe curtha isteach trí Cháin Mhaoine Áitiúil ar Líne

Logáil isteach i **gCáin Mhaoine Áitiúil** agus cliceáil an cnaipe 'M'Fhiosruithe'. Feicfear an freagra i dTaifead d'Fhiosruithe.

#### 2. Fiosruithe curtha isteach trí ROS

Logáil isteach i **ROS** agus cliceáil an cnaipe 'M'Fhiosruithe' faoi 'Seirbhísí Eile'. Feicfear an freagra i dTaifead d'Fhiosruithe.

#### 3. Fiosruithe curtha isteach trí mochúrsaí

Logáil isteach i **mochúrsaí** agus cliceáil an cnaipe 'Cuir Isteach' button le haghaidh **M'Fhiosruithe.** Feicfear an freagra i dTaifead d'Fhiosruithe.

#### 4. Fiosruithe curtha isteach trí M'Fhiosruithe ar www.revenue.ie

Logáil isteach i **M'Fhiosruithe** ar shuíomh gréasáin na gCoimisinéirí. Feicfear an freagra i dTaifead d'Fhiosruithe.

Le dea-mhéinn, Na Coimisinéirí Ioncaim

# Fógra i dtaobh teagmhála ó na Coimisinéirí Ioncaim

A chustaiméir,

bhí na Coimisinéirí i dteagmháil leat tríd an gcóras slán ar líne, **M'Fhiosruithe**. Tig leat breathnú ar ár dteagmháil trí dhul tríd na treoracha thíos.

### 1. Trí Cháin Mhaoine Áitiúil ar Líne

Logáil isteach i **Cáin Mhaoine Áitiúil** agus cliceáil an cnaipe 'M'Fhiosruithe'. Feicfear an teagmháil i dTaifead d'Fhiosruithe.

#### 2. Trí ROS

Logáil isteach i **ROS** agus cliceáil an cnaipe 'M'Fhiosruithe' faoi 'Seirbhísí Eile'. Feicfear an teagmháil i dTaifead d'Fhiosruithe.

### 3. Trí mochúrsaí

Logáil isteach i **mochúrsaí** agus cliceáil an cnaipe 'Cuir Isteach' button le haghaidh M'Fhiosruithe. Feicfear an teagmháil i dTaifead d'Fhiosruithe.

#### 4. Trí M'Fhiosruithe ar www.revenue.ie

Logáil isteach i **M'Fhiosruithe** ar shuíomh gréasáin na gCoimisinéirí. Feicfear an teagmháil i dTaifead d'Fhiosruithe.

Le dea-mhéinn, Na Coimisinéirí Ioncaim