PAYE Services: Online Unemployment Repayments

Part 38-06-07

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The information in this document is provided as a guide only and is not professional advice, including legal advice. It should not be assumed that the guidance is comprehensive or that it provides a definitive answer in every case.

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Introduction

The purpose of this manual is to provide information on claiming an unemployment repayment online.

1 Accessing PAYE Services: Claiming Unemployment Repayment

The 'Claim unemployment repayment 20XX' service is accessed from the PAYE Services card in myAccount. The year is defaulted to the current tax year. Customers must first register for myAccount to use the service.



PAYE Services

Employees and Pension Recipients:

manage your tax record, claim credits, declare income, view your pay and tax details, submit a return and register or cease your job or pension.

To get an End of year statement (P21) click 'Review your tax'.

To get a Tax credit certificate click 'Manage your tax'. Manage your tax 2019 (includes view your pay & tax details)

Review your tax 2015-2018 (Form 12 or End of year statement (P21))

Update job or pension details

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Claim unemployment repayment 2019

Learn more

Figure 1: PAYE Services card in myAccount

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[...]

1.1 Agents

Agents can access online unemployment repayments through ROS by clicking on the Claim unemployment repayment 20XX' link on the Client Services tab.

	AGENT SERVICES	CLIENT SERVICES	CLIENT REVENUE RECORD	WORK IN PROGRESS			
						No current tax clearance	certificate.
			File a Return				
			Complete a Form Online	G			~
2			Upload Form(s) Complete	d Offline			~
?			Payments & Refunds				
-			Submit a Payment				~
- S			Manage Bank Accounts				~
			Other Services				
			Manage Tax Clearance		Drivers & Passengers with Disabilities	Download Pre-populated Returns	
			Verify Tax Clearance		eRepayment Claims	Secure Upload/Download Service	
			Manage Reporting Obligation	ons	VRT Certificate of Conformity	VAT MOSS	
			Manage Tax Registrations		VRT EU Leased Vehicle - Leasee		
			PAYE Services 2019 Tax W	tar .	Letter Of Residence		
			PAYE Services 2015 - 2018	Including Form 12	Retrieve Letter of Residence Records		
			Jobs and Pensions				
			Claim unemployment repay	ment 2019			
	Figure 2: Cl	lient Service	es tab				
			0				

2 Blocking Rules

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[...]

3 Making a Claim for Unemployment Repayment

When a customer selects "Claim unemployment repayment 20XX" and no blocking rules have been broken, they will be brought to the initial claim screen which advises who can claim an unemployment repayment and when they can claim.



3.1 Making Changes

The customer is asked if their record is correct, as their records must be correct and up to date when applying for an unemployment repayment. If any updates are required, a customer should select the link to "Manage your tax 20XX". When this link is selected, a customer will be shown an overview of their current year details and they can make any necessary changes e.g. declare non-PAYE income or claim additional tax credits.

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Is your record correct?

Before you make an unemployment repayment claim, you should ensure you have:

Declared all Department of Social Protection (DSP) payments you are receiving



Declared all of your additional non-PAYE income

) Claimed all of the tax credits you are entitled to

To view and make any necessary changes to your record, click Manage your tax 2021. You will need to confirm your record is correct before you can proceed with your claim.

Figure 4: Link to "Manage your tax"

3.2 Proceeding with the Claim

A customer can proceed with their unemployment repayment claim when they confirm they have checked their records.



Figure 5: Confirm records have been checked

3.3 Basis of the Claim

Next, a customer will be asked to confirm the reason for their repayment claim. They should confirm if the reason refers to unemployment or going abroad.

Please state the reason for making your claim:				
O Unemployed				
 Going abroad 				
-				
Next ->				

Figure 6: Reason for unemployment repayment claim

3.3.1 Unemployed

If a customer confirms they are unemployed, they will be then asked if they intend to resume employment before 31st December of the current tax year

Do you Intend to resume employme	nt before 31st December 2019?
O Yes	
O ^{NO}	

Figure 7: Intend to resume employment

If "Yes" is selected, the customer is asked to input/confirm their bank account details. They then need to sign and submit their claim.

If "No" is selected, the customer is asked to confirm the reason for not returning to work. Options given are "Resuming education" and "Other".

- If "Resuming education" is selected, the customer will be asked to state the name of school / college.
- If "Other" is selected, the customer will be asked to provide a reason they are not returning to work.

The customer is then asked to input/confirm their bank account details. They then need to sign and submit their claim.

3.3.2 Going Abroad

If a customer confirms they are going abroad, they will be asked to confirm their intended departure date and if they are leaving the state permanently.

Intended departure date:					
Are you leaving the state permanently					
O Yes					
O NO					

Figure 8: Going abroad

- If "Yes" is selected, the customer is asked to input/confirm their bank account details. They then need to sign and submit their claim.
- If "No" is selected, the customer is asked to confirm the intended duration of their stay abroad and if they intend to work abroad. The customer is asked to input/confirm their bank account details. They then need to sign and submit their claim.

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4 iC Rules

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[...]

Acknowledgement

When a customer signs and submits an online unemployment repayment claim, they will receive confirmation that their claim has been received and they will automatically be set to e-Output if it is not already set.

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Figure 9: Example of acknowledgement screen with confirmation of e-Output:

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[...]

6 Letters

A letter is automatically generated when a customers unemployment repayment claim is processed. The letter will be available in My Documents in all cases. If the customer is not set up for e-Output, they will also get a paper letter.

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[...]

7 Online Unemployment Repayment Claims in ITP

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[...]

8 Appendix 1: Blocking Rules

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9 Appendix 2: iC Rules

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