

PAYE Services: Online Unemployment Repayments

Part 38-06-07

Document created June 2019

A more recent version of this manual is available

Table of Contents

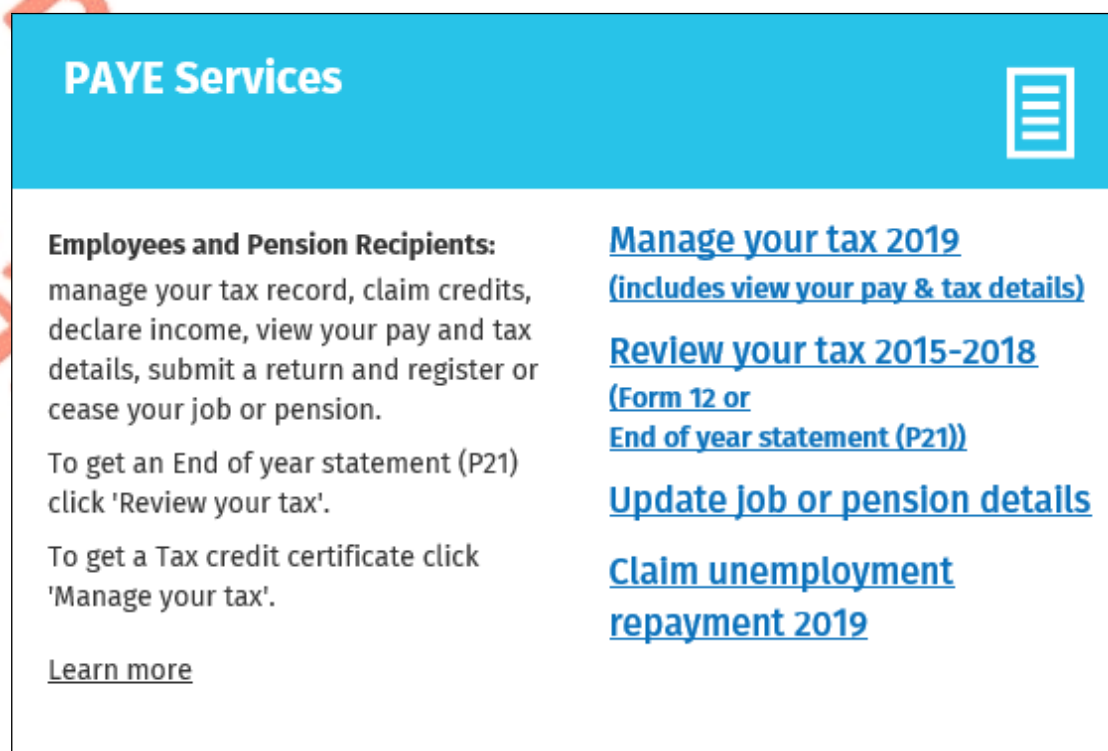
Introduction	3
1 Accessing PAYE Services: Claiming Unemployment Repayment	3
1.1 Agents	4
2 Blocking Rules	4
3 Making a Claim for Unemployment Repayment.....	4
3.1 Making Changes.....	5
3.2 Proceeding with the Claim.....	6
3.3 Basis of the Claim	6
3.3.1 Unemployed	6
3.3.2 Going Abroad	7
4 iC Rules.....	7
5 Acknowledgement	7
6 Letters	8
7 Online Unemployment Repayment Claims in ITP	9
8 Appendix 1: Blocking Rules	10
9 Appendix 2: iC Rules.....	11

Introduction

The purpose of this manual is to provide information on claiming an unemployment repayment online.

1 Accessing PAYE Services: Claiming Unemployment Repayment

The 'Claim unemployment repayment 20XX' service is accessed from the PAYE Services card in myAccount. The year is defaulted to the current tax year. Customers must first register for myAccount to use the service.



PAYE Services

Employees and Pension Recipients:
manage your tax record, claim credits, declare income, view your pay and tax details, submit a return and register or cease your job or pension.

To get an End of year statement (P21) click 'Review your tax'.

To get a Tax credit certificate click 'Manage your tax'.

[Learn more](#)

[Manage your tax 2019 \(includes view your pay & tax details\)](#)

[Review your tax 2015-2018 \(Form 12 or End of year statement \(P21\)\)](#)

[Update job or pension details](#)

[Claim unemployment repayment 2019](#)

Figure 1: PAYE Services card in myAccount

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

1.1 Agents

Agents can access online unemployment repayments through ROS by clicking on the 'Claim unemployment repayment 20XX' link on the Client Services tab.

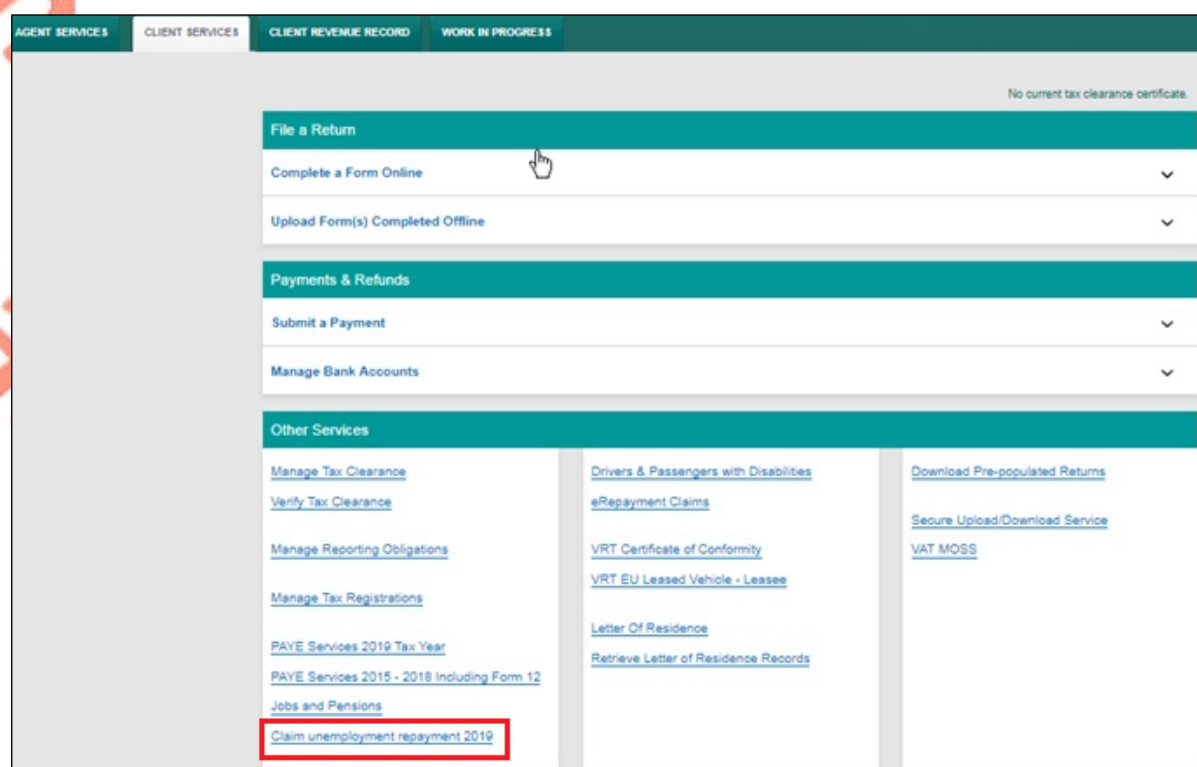


Figure 2: Client Services tab

2 Blocking Rules

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

3 Making a Claim for Unemployment Repayment

When a customer selects "Claim unemployment repayment 20XX" and no blocking rules have been broken, they will be brought to the initial claim screen which advises who can claim an unemployment repayment and when they can claim.

Revenue
Clárú agus Cártaíán na hÉireann
Revenue
My Documents

← Back to myAccount

Unemployment Repayment

Repayment of Income Tax and/or Universal Social Charge (USC) during unemployment

Who is it for?

If you have paid Income Tax and/or USC in the year, you may be entitled to a repayment if you are:

- ✓ Out of work and intend to resume employment before the end of the year
- ✓ Out of work and don't intend to resume employment before the end of the year
- ✓ Out of work and going abroad

When can you claim?

A claim for an unemployment repayment can be submitted:

- Immediately if emergency tax was applied on your last employment
- Immediately if you are leaving Ireland permanently
- 4 weeks after becoming unemployed if you are not in receipt of any other taxable income
- 8 weeks after becoming unemployed if you are in receipt of a taxable source of income e.g. Jobseeker's Benefit

Is your record correct?

Before you make an unemployment repayment claim, you should ensure you have:

- 1 Declared all Department of Employment Affairs & Social Protection (DEASP) payments you are receiving
- 2 Declared all of your additional non-PAYE income
- 3 Claimed all of the tax credits you are entitled to

To view and make any necessary changes to your record, click [Manage your tax 2019](#). You will need to confirm your record is correct before you can proceed with your claim.

I have checked my record and I confirm that I have declared all DEASP payments I am receiving, declared all of my non-PAYE income for the year and claimed all relevant tax credits.

Figure 3: Initial claim screen

3.1 Making Changes

The customer is asked if their record is correct, as their records must be correct and up to date when applying for an unemployment repayment. If any updates are required, a customer should select the link to “Manage your tax 20XX”. When this link is selected, a customer will be shown an overview of their current year details and they can make any necessary changes e.g. declare non-PAYE income or claim additional tax credits.

Is your record correct?

Before you make an unemployment repayment claim, you should ensure you have:

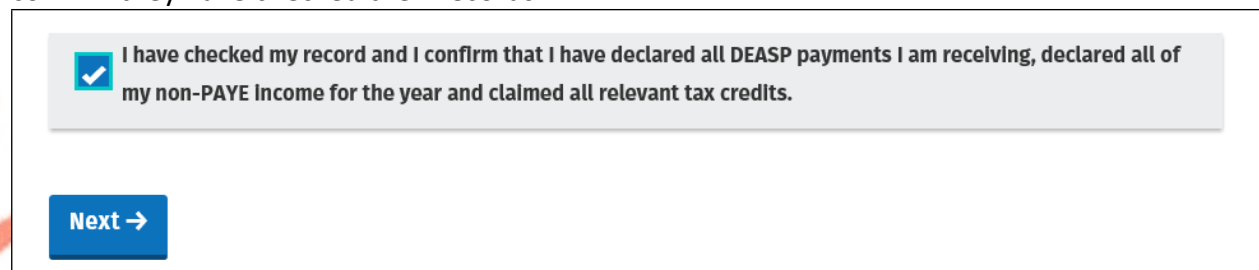
- 1 Declared all Department of Employment Affairs & Social Protection (DEASP) payments you are receiving
- 2 Declared all of your additional non-PAYE income
- 3 Claimed all of the tax credits you are entitled to

To view and make any necessary changes to your record, click [Manage your tax 2019](#). You will need to confirm your record is correct before you can proceed with your claim.

Figure 4: Link to “Manage your tax”

3.2 Proceeding with the Claim

A customer can proceed with their unemployment repayment claim when they confirm they have checked their records.



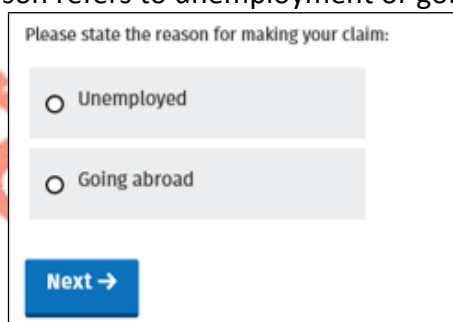
I have checked my record and I confirm that I have declared all DEASP payments I am receiving, declared all of my non-PAYE income for the year and claimed all relevant tax credits.

Next →

Figure 5: Confirm records have been checked

3.3 Basis of the Claim

Next, a customer will be asked to confirm the reason for their repayment claim. They should confirm if the reason refers to unemployment or going abroad.



Please state the reason for making your claim:

Unemployed

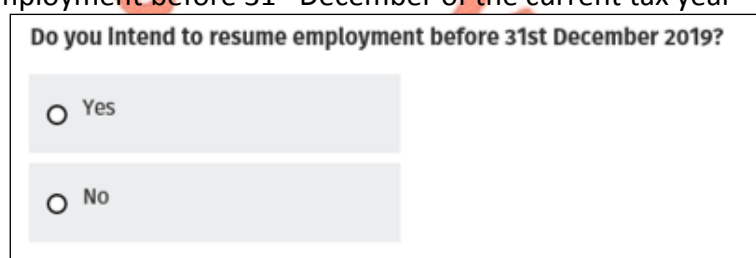
Going abroad

Next →

Figure 6: Reason for unemployment repayment claim

3.3.1 Unemployed

If a customer confirms they are unemployed, they will be then asked if they intend to resume employment before 31st December of the current tax year



Do you intend to resume employment before 31st December 2019?

Yes

No

Figure 7: Intend to resume employment

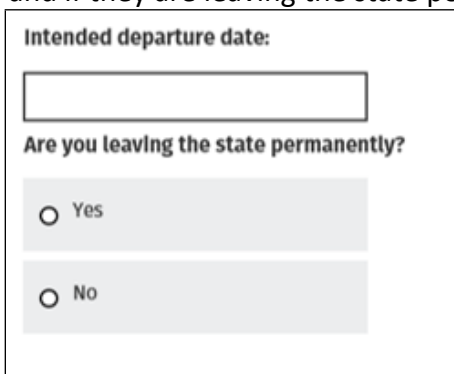
- If “Yes” is selected, the customer is asked to input/confirm their bank account details. They then need to sign and submit their claim.
- If “No” is selected, the customer is asked to confirm the reason for not returning to work. Options given are “Resuming education” and “Other”.
 - If “Resuming education” is selected, the customer will be asked to state the name of school / college.

- If “Other” is selected, the customer will be asked to provide a reason they are not returning to work.

The customer is then asked to input/confirm their bank account details. They then need to sign and submit their claim.

3.3.2 Going Abroad

If a customer confirms they are going abroad, they will be asked to confirm their intended departure date and if they are leaving the state permanently.



Intended departure date:

Are you leaving the state permanently?

Yes

No

Figure 8: Going abroad

- If “Yes” is selected, the customer is asked to input/confirm their bank account details. They then need to sign and submit their claim.
- If “No” is selected, the customer is asked to confirm the intended duration of their stay abroad and if they intend to work abroad. The customer is asked to input/confirm their bank account details. They then need to sign and submit their claim.

4 iC Rules

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

Acknowledgement

When a customer signs and submits an online unemployment repayment claim, they will receive confirmation that their claim has been received and they will automatically be set to e-Output if it is not already set.

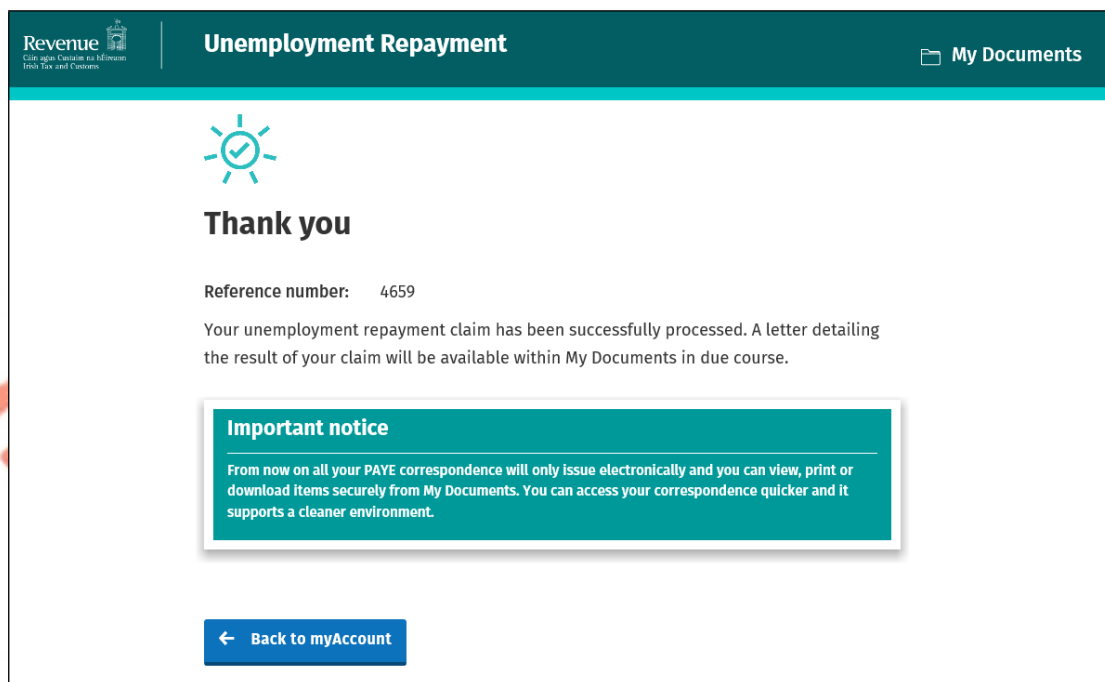


Figure 9: Example of acknowledgement screen with confirmation of e-Output:

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

6 Letters

A letter is automatically generated when a customer's unemployment repayment claim is processed. The letter will be available in My Documents in all cases. If the customer is not set up for e-Output, they will also get a paper letter.

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

7 Online Unemployment Repayment Claims in ITP

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

A more recent version of this manual is available.

8 Appendix 1: Blocking Rules

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

A more recent version of this manual is available.

9 Appendix 2: iC Rules

The following material is either exempt from or not required to be published under the Freedom of Information Act 2014.

[...]

A more recent version of this manual is available.